Agendum
Oakland University
Board of Trustees Formal Session
October 17, 2025

FISCAL YEAR 2027 FIVE-YEAR CAPITAL OUTLAY PLAN AND FISCAL YEAR 2027 CAPITAL OUTLAY PROJECT REQUEST
A Recommendation

1. **Division and Department:** Academic Affairs, Finance and Administration, and Facilities Management Department.

2. **Introduction:** Annually, Oakland University (University) is required to submit its Five-Year Capital Outlay Plan (Plan, Attachment A) and top-priority Capital Outlay Project Request (Project Request, Attachment B) to the State of Michigan, State Budget Office (State). The submissions must include a five-year capital plan, long-term projections for enrollment, staffing, and program development, as well as other information designed to help the State understand the University's capital needs.

Colleges and universities submit only their top-priority Project Request. The University previously submitted the Science Complex Renovation Project (Project) as its Project Request to obtain State approval for the Project. The Plan and Project Request was submitted to the State Budget Office on October 31, 2024, as a continuation of the University's top priority request, part of the Department of Technology, Management & Budget (DTMB) process in the State. Schematic drawings were submitted to the State Budget Office on August 1, 2025. The University is currently awaiting approval and funding from the State for construction authorization.

3. **Previous Board Action:** The Board of Trustees (Board) approved the Fiscal Year 2026 Five-Year Capital Outlay Plan and Fiscal Year 2026 Capital Outlay Project Request on October 18, 2024.

4. **Budget Implications:** The Project Request has received State funding approval to start the project. The University is currently awaiting approval and funding from the State for construction authorization. Oakland University Capital Reserve Funds would be used to fund the required 25% match.

5. **Educational Implications:** Maintaining the University's capital assets and planning for future capital needs has a significant impact on the environment in which the University's mission is fulfilled. The University's 2027 Project Request involves the transformation of existing classrooms and laboratories to support programmatic changes in Chemistry, Physics, Biological Sciences, Engineering, the School of Medicine, the Eye Research Institute, and associated programs. These areas have known accessibility and deferred maintenance issues that will be addressed under the Project. The project's goal is to upgrade the building infrastructure to transform Dodge Hall into a modern teaching and research facility equipped with the latest technology, specifically targeting environmental science, biological science, biomedical engineering, and related health science curricula. This will positively influence student success in both laboratories and classrooms.

6. Personnel Implications: None

7. University Reviews/Approvals: The Plan was prepared by Facilities Management and reviewed by the Senior Vice President for Finance and Administration and the President. The Project Request followed the same process, but was also reviewed and endorsed by the University Senate's Campus Development and Environment Committee (CDEC), Dean of the College of Arts and Sciences, and Executive Vice President for Academic Affairs and Provost.

8. Recommendation:

RESOLVED, that the Board of Trustees approves the submission of the attached Fiscal Year 2027 Five-Year Capital Outlay Plan and Fiscal Year 2027 Capital Outlay Project Request to the State of Michigan, State Budget Office, as representative of Oakland University's capital budget needs.

9. Attachments:

A. Fiscal Year 2027 Five-Year Capital Outlay Plan
B. Fiscal Year 2027 Capital Outlay Project Request

Submitted to the President
on 8 October, 2025 by

Amy Thompson, Ph.D., FESG, CHES
Executive Vice President for Academic Affairs and Provost

Stephen W. Mackey
Senior Vice President for Finance and Administration and Treasurer to the Board of Trustees

Recommended on 10/9, 2025
to the Board of Trustees for Approval by

Ora Hirsch Pescovitz, M.D.
President

Reviewed by:

Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees