Agendum
Oakland University
Board of Trustees Formal Session
June 27, 2025

#### ACCEPTANCE OF GIFTS AND PLEDGES TO OAKLAND UNIVERSITY FOR THE PERIOD OF MARCH 25, 2025 THROUGH JUNE 9, 2025

#### A Recommendation

- 1. **Division and Department:** University Advancement.
- **2.** <u>Introduction:</u> Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

- **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
- **4. Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
- **5. Educational Implications:** Some gifts are designated to fund specific academic programs.
- **6. Personnel Implications:** Some gifts may be used for salary or support.
- 7. <u>University Reviews/Approvals:</u> All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University for the Period of MARCH 25, 2025 THROUGH JUNE 9, 2025 Oakland University Board of Trustees Formal Session June 27, 2025 Page 2

#### 8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MARCH 25, 2025 THROUGH JUNE 9, 2025.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President on 6/3-75, 2025 by

Michael Westfall Vice President

**University Advancement** 

Recommended on \_\_\_\_\_\_, 2025 to the Board for approval by

Ora Hirsch Pescovitz, M.D.

President

Reviewed by

Joshua D. Merchant, Ph.D.

Chief of Staff and

Sevetary to the Board of Trustees

<b>DONOR ID: 193690</b>	\$800,001.52
\$144,802.93 Gift	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$116,725.00 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$99,898.98 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$97,493.86 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$94,975.57 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$87,032.60 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$75,849.83 Gift	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$49,888.74 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$21,480.78 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
\$11,853.23 <u>Gift</u>	for Alice R. Champion Nature Preserve Trail and MBH Rock Garden
<b>DONOR ID: 217289</b>	\$250,000.00
\$200,000.00 Pledge	for Nina and Bernard Kent Honors College Scholarship
\$50,000.00 Pledge	for Nina and Bernard Kent Honors College Scholarship
<b>DONOR ID: 309454</b>	\$160,000.00
\$160,000.00 <u>Gift</u>	for OU Fund
<b>DONOR ID: 754169</b>	\$120,000.00
\$120,000.00 Pledge	for Commuter Scholarship Fund
<b>DONOR ID: 968236</b>	\$100,000.00
\$100,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund
<b>DONOR ID: 336201</b>	\$100,000.00
\$50,000.00 Pledge	for Pescovitz Presidential Endowed Scholarship
\$50,000.00 Pledge	for Rabbi Richard G. and Bella Hirsch Faculty Endowment
<b>DONOR ID: 936473</b>	\$59,946.00
\$32,396.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund
\$24,250.00 Gift	for Keeper of the Dream Named Scholarship Fund
\$3,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<b>DONOR ID: 204722</b>	\$54,000.00
\$54,000.00 Gift	for Staci Fromwiller Endowed Nursing Scholarship
<b>DONOR ID: 326608</b>	\$50,852.40
\$26,958.30 Gift	for Ann V Nicholson Endowment-OUWB School of Medicine Students

Does not include payments on previously approved pledges.

\$23,894.10 Gift	for Ann V Nicholson Endowment-OUWB School of Medicine S	Students
<b>DONOR ID: 306967</b>		\$30,000.00
\$25,000.00 Gift	for Ann V Nicholson Endowment-OUWB School of Medicine S	Students
\$5,000.00 Gift	for CAS Center for Civic Engagement Gift Fund	
<b>DONOR ID: 632036</b>		\$26,100.00
\$25,000.00 Gift	for CAS Math Corp Gift Fund	
\$500.00 <u>Gift</u>	for SBA Gift Fund	
\$500.00 Gift	for Michael Kramer Memorial Scholarship Fund	
\$100.00 <u>Gift</u>	for Michael Kramer Memorial Scholarship Fund	
<b>DONOR ID: 964292</b>		\$25,000.00
\$25,000.00 Bequest	for Susan Weiss Lipton Endowed Scholarship Fund	
<b>DONOR ID: 843843</b>		\$25,000.00
\$22,500.00 Gift	for Dennis Pawley Institute	
\$2,500.00 <u>Gift</u>	for SEHS-Galileo Institute Gift Fund	
<b>DONOR ID: 420197</b>		\$25,000.00
\$25,000.00 Gift	for Randall D. Engle and Kathryn A. Engle Christian Studies S	Scholarship
<b>DONOR ID: 205330</b>		\$25,000.00
\$25,000.00 Bequest	for Marlene Gardner Scholarship Endowment for Teacher Edu	ucation
<b>DONOR ID: 125851</b>		\$25,000.00
\$25,000.00 Pledge	for Dr. Jeremy R. and Renee Agler Student Leadership Confe	rence Endowment
<b>DONOR ID: 441724</b>		\$24,745.00
\$24,745.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b>DONOR ID: 360263</b>		\$24,500.00
\$12,250.00 Gift	for High Performance ES Lab - GF	
\$12,250.00 <u>Gift</u>	for High Performance ES Lab - GF	
<b>DONOR ID: 387973</b>		\$20,000.00
\$8,000.00 <u>Gift</u>	for High Performance ES Lab - B	
\$4,000.00 <u>Gift</u>	for High Performance ES Lab - B	
\$4,000.00 <u>Gift</u>	for High Performance ES Lab - B	
\$4,000.00 Gift	for High Performance ES Lab - B	

<b>DONOR ID: 374114</b>		\$20,000.00
\$20,000.00 Gift	for OUCARES - Gift Fund	•
<b>DONOR ID: 306848</b>		\$20,000.00
\$20,000.00 Gift	for First Generation Programming and Scholarships Fund	
<b>DONOR ID: 295704</b>		\$17,250.00
\$5,750.00 Gift	for High Performance ES Lab - A	
\$5,750.00 Gift	for High Performance ES Lab - A	
\$5,750.00 Gift	for High Performance ES Lab - A	
<b>DONOR ID: 966164</b>		\$15,000.00
\$15,000.00 <u>Gift</u>	for Richard J. Carpenter Memorial Scholarship	
<b>DONOR ID: 241777</b>		\$15,000.00
\$15,000.00 Pledge	for Lynne Schank Annual Scholarship	
<b>DONOR ID: 940585</b>		\$12,400.00
\$6,200.00 Gift	for High Performance ES Lab - C	
\$3,100.00 <u>Gift</u>	for High Performance ES Lab - C	
\$3,100.00 <u>Gift</u>	for High Performance ES Lab - C	
<b>DONOR ID: 303468</b>		\$11,538.00
\$8,718.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$2,820.00 Gift	for School of Nursing Board of Visitors Fundraising	
<b>DONOR ID: 820282</b>		\$10,000.00
\$10,000.00 Gift	for Michael Kramer Memorial Scholarship Fund	
<b>DONOR ID: 301549</b>		\$10,000.00
\$10,000.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 42214</b>		\$10,000.00
\$10,000.00 Pledge	for Student Teaching Tuition Award	
<b>DONOR ID: 266</b>		\$10,000.00
\$10,000.00 Gift	for Organic Farms Gifts	
<b>DONOR ID: 127</b>		\$10,000.00
\$5,000.00 Gift	for Center for Biomedical Research Gift Fund	
\$5,000.00 Gift	for Dr. Kathleen H. Moore and Gerald F. Moore Undergradua	te Summer Research

Does not include payments on previously approved pledges.

<b>DONOR ID: 311219</b>		\$9,218.00
\$7,500.00 Gift	for Chemistry Project Gift Fund	
\$1,000.00 Gift	for Michael Kramer Memorial Scholarship Fund	
\$300.00 <u>Gift</u>	for OU Fund	
\$250.00 Gift	for OU Fund	
\$118.00 <u>Gift</u>	for Michael Kramer Memorial Scholarship Fund	
\$50.00 <u>Gift</u>	for Michael Kramer Memorial Scholarship Fund	
<b>DONOR ID: 635662</b>		\$8,500.00
\$8,500.00 <u>Bequest</u>	for Mary Sloan Special Education Tuition Award	
<b>DONOR ID: 775105</b>		\$8,420.00
\$3,500.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
\$2,500.00 <u>Gift</u>	for SBA Gift Fund	
\$1,420.00 <u>Gift</u>	for SBA Gift Fund	
\$1,000.00 Gift	for CAS Math Corp Gift Fund	
<b>DONOR ID: 738087</b>		\$7,500.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$3,000.00 Gift	for Campus Recreation Gift Fund	
\$1,500.00 <u>Gift</u>	for Teacher Development and Education Studies	
<b>DONOR ID: 598162</b>		\$7,500.00
\$7,500.00 Gift	for Michael Kramer Memorial Scholarship Fund	
<b>DONOR ID: 968458</b>		\$7,344.00
\$7,344.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 968237</b>		\$7,344.00
\$7,344.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 889957</b>		\$7,344.00
\$7,344.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 888660</b>		\$7,344.00
\$7,344.00 Gift	for Men's Basketball Advancement Fund	
<b>DONOR ID: 665015</b>		\$7,344.00
\$7,344.00 Gift	for Men's Basketball Advancement Fund	•

<b>DONOR ID: 308917</b>		\$7,344.00
\$7,344.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 970377</b>		\$6,000.00
\$5,000.00 Gift	for Robert George Crane Memorial Scholarship for Engineering	•
\$1,000.00 <u>Gift</u>	for Robert George Crane Memorial Scholarship for Engineering	
<b>DONOR ID: 942663</b>		\$6,000.00
\$2,000.00 <u>Gift</u>	for High Performance ES Lab - GF	-
\$2,000.00 <u>Gift</u>	for High Performance ES Lab - GF	
\$2,000.00 <u>Gift</u>	for High Performance ES Lab - GF	
<b>DONOR ID: 310644</b>		\$5,650.00
\$3,000.00 <u>Gift</u>	for Raffel Research Gift Fund	
\$2,000.00 Gift	for Ernst & Young Scholarship Fund	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$200.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$100.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$50.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
<b>DONOR ID: 595846</b>		\$5,634.89
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
\$485.50 <u>Gift</u>	for OU Fund	
\$75.00 <u>Gift</u>	for MBH Duo Membership Fund	
\$20.39 <u>Gift</u>	for Senior Class Gift Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<b>DONOR ID: 473273</b>		\$5,400.00
\$5,400.00 <u>Gift</u>	for Honors College Top Ten Fund	
<b>DONOR ID: 301218</b>		\$5,164.00
\$5,164.00 Gift	for SECS-Deans Material Support Gifts	

<b>DONOR ID: 970013</b>		\$5,000.00
\$5,000.00 Gift	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 855606</b>		\$5,000.00
\$5,000.00 Gift	for OUWBSM Auschwitz Exchange Program Gifts	
<b>DONOR ID: 341099</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Golf and Learning Center Gift Fund	
<b>DONOR ID: 323899</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<b>DONOR ID: 308925</b>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Management & Marketing Gift Fund	
<b>DONOR ID: 222986</b>		\$5,000.00
\$5,000.00 Bequest	for Long Family Scholarship	
<b>DONOR ID: 22996</b>		\$4,650.00
\$4,650.00 <u>Gift</u>	for Eric T. Pauli Memorial Scholarship	
<b>DONOR ID: 594653</b>		\$4,500.00
\$3,000.00 <u>Pledge</u>	for Meemic Foundation Diversity Scholarship for Teacher Educ	•
\$3,000.00 <u>Pledge</u> \$1,500.00 <u>Pledge</u>	for Meemic Foundation Diversity Scholarship for Teacher Eduction Meemic Insurance Co. Scholarship	•
<del></del> _		•
\$1,500.00 Pledge		ation
\$1,500.00 Pledge  DONOR ID: 206669	for Meemic Insurance Co. Scholarship	ation
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift	for Meemic Insurance Co. Scholarship for History Department Gift Fund	ation
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift	for Meemic Insurance Co. Scholarship for History Department Gift Fund	\$4,000.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953	for Meemic Insurance Co. Scholarship  for History Department Gift Fund  for Student Emergency Fund	\$4,000.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift	for Meemic Insurance Co. Scholarship  for History Department Gift Fund  for Student Emergency Fund	\$4,000.00 \$3,772.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift  DONOR ID: 622557	for Meemic Insurance Co. Scholarship  for History Department Gift Fund  for Student Emergency Fund  for SECS-Deans Material Support Gifts	\$4,000.00 \$3,772.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift  DONOR ID: 622557  \$3,772.00 Gift	for Meemic Insurance Co. Scholarship  for History Department Gift Fund  for Student Emergency Fund  for SECS-Deans Material Support Gifts	\$4,000.00 \$3,772.00 \$3,772.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift  DONOR ID: 622557  \$3,772.00 Gift  DONOR ID: 579714	for Meemic Insurance Co. Scholarship  for History Department Gift Fund for Student Emergency Fund  for SECS-Deans Material Support Gifts  for SECS-Deans Material Support Gifts	\$4,000.00 \$3,772.00 \$3,772.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift  DONOR ID: 622557  \$3,772.00 Gift  DONOR ID: 579714  \$3,772.00 Gift	for Meemic Insurance Co. Scholarship  for History Department Gift Fund for Student Emergency Fund  for SECS-Deans Material Support Gifts  for SECS-Deans Material Support Gifts	\$4,000.00 \$3,772.00 \$3,772.00
\$1,500.00 Pledge  DONOR ID: 206669  \$2,000.00 Gift  \$2,000.00 Gift  DONOR ID: 858953  \$3,772.00 Gift  DONOR ID: 622557  \$3,772.00 Gift  DONOR ID: 579714  \$3,772.00 Gift  DONOR ID: 902141	for Meemic Insurance Co. Scholarship  for History Department Gift Fund for Student Emergency Fund  for SECS-Deans Material Support Gifts  for SECS-Deans Material Support Gifts	\$4,000.00 \$3,772.00 \$3,772.00

<b>DONOR ID: 337180</b>		\$3,525.00
\$3,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$225.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b>DONOR ID: 838995</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>DONOR ID: 404193</b>		\$3,000.00
\$3,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<b>DONOR ID: 297825</b>		\$3,000.00
\$1,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$750.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
\$750.00 <u>Gift</u>	for MBH Garden Club Gift Fund	
\$500.00 <u>Gift</u>	for OU Fund	
<b>DONOR ID: 317801</b>		\$2,948.00
\$2,882.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$66.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<b>DONOR ID: 906753</b>		\$2,882.00
\$2,882.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 881623</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 803962</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 774982</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 774551</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 740596</b>		\$2,882.00
\$2,882.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 726200</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	

<b>DONOR ID: 622522</b>		\$2,882.00
\$2,882.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 404213</b>		\$2,882.00
\$2,882.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 306956</b>		\$2,882.00
\$2,882.00 Gift	for SECS-Deans Material Support Gifts	
<b>DONOR ID: 341689</b>		\$2,764.00
\$1,500.00 Gift	for Men's Basketball Advancement Fund	
\$864.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$400.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>DONOR ID: 449759</b>		\$2,586.00
\$1,668.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$918.00 Gift	for Men's Basketball Advancement Fund	
<b>DONOR ID: 429305</b>		\$2,500.00
\$2,500.00 Gift	for Unmanned Ground Vehicle Competition	
<b>DONOR ID: 300034</b>		\$2,500.00
\$2,500.00 Gift	for SBA Gift Fund	

#### **TOTALS TO BE APPROVED**

Number of Donors
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\$2,500 and above	81
Less than \$2,500	626
Total Donors	707

#### **Total Amounts**

Gifts \$2,500 and above	\$1,753,914.81
Pledges \$2,500 and above	\$524,500.00
Bequest Intentions \$2,500 and above	\$63,500.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,341,914.81
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$146,852.37

Note: Total gift assets received Mar 25, 2025- Jun 9, 2025: \$2,605,723.57 (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)

Total Gifts, Pledges, Bequests, Gifts-in-Kind

\$2,488,767.18