

**Agendum
Oakland University
Board of Trustees Formal Session
April 11, 2025**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JANUARY 17, 2025 THROUGH MARCH 24, 2025**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.
3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JANUARY 17, 2025 THROUGH MARCH 24, 2025.

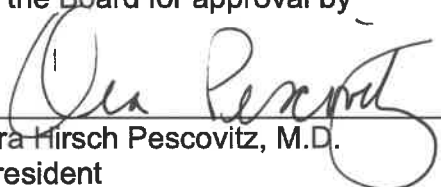
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on MARCH 25, 2025 by



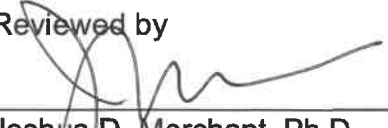
Michael Westfall
Vice President
University Advancement

Recommended on 4/4, 2025
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

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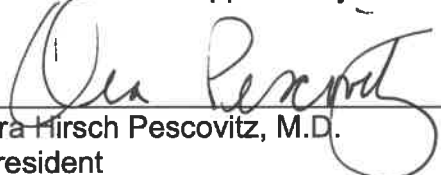
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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/17/2025-3/24/2025

<u>DONOR ID: 217278</u>	\$500,506.56
\$250,253.28 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences
\$250,253.28 <u>Gift</u>	for Michael P. and Elizabeth A. Kenny Merit Scholarship for Humanities, Social Sciences, and Language & Literature
<u>DONOR ID: 243602</u>	\$150,000.00
\$125,000.00 <u>Pledge</u>	for The Timothy Shanahan Endowed Scholarship
\$25,000.00 <u>Pledge</u>	for The Timothy Shanahan Endowed Scholarship
<u>DONOR ID: 669565</u>	\$100,000.00
\$100,000.00 <u>Bequest</u>	for Hailey Brouillet Endowment for Study Abroad Scholarships
<u>DONOR ID: 168471</u>	\$100,000.00
\$100,000.00 <u>Gift</u>	for George & Phyllis Law Googasian Endowed Scholarship
<u>DONOR ID: 340747</u>	\$70,000.00
\$70,000.00 <u>Gift</u>	for Donna and Walt Young Study Abroad Endowed Scholarship Fund
<u>DONOR ID: 204245</u>	\$60,000.00
\$60,000.00 <u>Gift</u>	for Tamara and Henry Tazzia Endowed Business Scholarship
<u>DONOR ID: 295704</u>	\$58,100.00
\$33,750.00 <u>Gift</u>	for High Performance ES Lab - A
\$5,750.00 <u>Gift</u>	for High Performance ES Lab - A
\$5,750.00 <u>Gift</u>	for High Performance ES Lab - A
\$5,750.00 <u>Gift</u>	for High Performance ES Lab - A
\$4,600.00 <u>Gift</u>	for High Performance ES Lab - A
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition
<u>DONOR ID: 308712</u>	\$50,000.00
\$30,000.00 <u>Pledge</u>	for R & S Sharf Golf Course Gifts
\$20,000.00 <u>Pledge</u>	for Meadow Brook Estate Collections Conservation Gift Fund
<u>DONOR ID: 187105</u>	\$42,000.00
\$42,000.00 <u>Pledge</u>	for CORE Program Gift Fund
<u>DONOR ID: 360263</u>	\$36,750.00
\$12,250.00 <u>Gift</u>	for High Performance ES Lab - GF
\$12,250.00 <u>Gift</u>	for High Performance ES Lab - GF
\$12,250.00 <u>Gift</u>	for High Performance ES Lab - GF

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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<u>DONOR ID: 935038</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for Biological Sciences Gift Fund	
<u>DONOR ID: 939322</u>		\$29,000.00
\$25,000.00 <u>Pledge</u>	for Wipfli Scholarship for Accounting Majors	
\$4,000.00 <u>Pledge</u>	for Wipfli Scholarship for Accounting Majors	
<u>DONOR ID: 300959</u>		\$25,050.00
\$25,000.00 <u>Pledge</u>	for The Anderson Family Endowment for Programs in STEM	
\$50.00 <u>Gift</u>	for MBH Garden Club Gift Fund	
<u>DONOR ID: 962010</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for A Hand Up Scholarship Endowment	
<u>DONOR ID: 302431</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for BDO Scholarship for Accounting Majors	
<u>DONOR ID: 189668</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Mark C Bowers Engr Student Professional Org End	
<u>DONOR ID: 260</u>		\$25,000.00
\$15,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$10,000.00 <u>Bequest</u>	for Enduring Legacy Endowment for Kresge Library	
<u>DONOR ID: 387973</u>		\$22,950.00
\$11,950.00 <u>Gift</u>	for High Performance ES Lab - B	
\$8,000.00 <u>Gift</u>	for High Performance ES Lab - B	
\$3,000.00 <u>Gift</u>	for SECS - GrizzHacks	
<u>DONOR ID: 337595</u>		\$16,245.00
\$16,245.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 30862</u>		\$15,000.00
\$15,000.00 <u>Gift</u>	for The Mike Briggs and Janis Yee Endowment for the SECS Academic Promise Scholarship	
<u>DONOR ID: 760177</u>		\$11,650.00
\$10,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$1,650.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 803715</u>		\$10,731.48
\$10,000.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
\$500.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	

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\$231.48 <u>Pledge</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
<u>DONOR ID: 966165</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Richard J. Carpenter Memorial Scholarship	
<u>DONOR ID: 922636</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>DONOR ID: 900420</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 654098</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 586680</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 218810</u>		\$9,245.48
\$9,000.00 <u>Gift</u>	for Beth Benson Endowed Scholarship in Musical Performance	
\$231.48 <u>Pledge</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
\$14.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 185112</u>		\$8,033.23
\$8,033.23 <u>Gift</u>	for Rose Austin Women's Basketball Team Excellence Fund	
<u>DONOR ID: 632036</u>		\$7,500.00
\$7,000.00 <u>Gift</u>	for CORE Program Gift Fund	
\$300.00 <u>Gift</u>	for First Generation Scholarship Fund	
\$200.00 <u>Gift</u>	for MBH Garden Club Gift Fund	
<u>DONOR ID: 375838</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for Ernest & Sarah Krug OUWB Endowed Lectureship Fund	
<u>DONOR ID: 290235</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program Gifts	
<u>DONOR ID: 328895</u>		\$6,000.00
\$3,000.00 <u>Pledge</u>	for Plante & Moran Golden Rule Scholarship	
\$3,000.00 <u>Pledge</u>	for Plante & Moran Golden Rule Scholarship-MAcc	
<u>DONOR ID: 309265</u>		\$5,400.00
\$5,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

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<u>DONOR ID: 907769</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Student Emergency Fund	
<u>DONOR ID: 793379</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for RSM Foundation Scholarship	
<u>DONOR ID: 495824</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 339957</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 337886</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Dillon Family Accounting Student Leadership Scholarship Endowment	
<u>DONOR ID: 310507</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for Oakland University Scholarship Fund	
\$2,500.00 <u>Gift</u>	for CAS Center for Civic Engagement Gift Fund	
<u>DONOR ID: 306967</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<u>DONOR ID: 301622</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 301549</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Grizzlies Racing	
<u>DONOR ID: 341308</u>		\$4,500.00
\$2,500.00 <u>Gift</u>	for The Dennis Pawley Institute	
\$2,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 878030</u>		\$4,333.78
\$3,000.00 <u>Gift</u>	for Veterans Affairs Gifts	
\$450.80 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$450.80 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$20.58 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	

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<u>DONOR ID: 942663</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for High Performance ES Lab - GF	
\$2,000.00 <u>Gift</u>	for High Performance ES Lab - GF	
<u>DONOR ID: 612658</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
\$2,000.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
<u>DONOR ID: 176852</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 936625</u>		\$3,500.00
\$3,000.00 <u>Pledge</u>	for Softball Gifts	
\$500.00 <u>Gift</u>	for Softball Gifts	
<u>DONOR ID: 313012</u>		\$3,500.00
\$2,500.00 <u>Gift</u>	for Pete Hovland Aquatic Center Endowment	
\$1,000.00 <u>Gift</u>	for Douglas Templeton Swimming & Engineering Scholarship	
<u>DONOR ID: 363842</u>		\$3,300.00
\$3,300.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 899161</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Grizzlies Racing	
<u>DONOR ID: 869225</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 559960</u>		\$3,000.00
\$2,000.00 <u>Gift</u>	for Xuemei Family MBA Scholarship	
\$1,000.00 <u>Gift</u>	for Xuemei Family MBA Scholarship	
<u>DONOR ID: 337003</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 204793</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Chemistry General Gift Fund	
<u>DONOR ID: 300843</u>		\$2,820.00
\$2,820.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

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<u>DONOR ID: 930690</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Volleyball Gifts	
<u>DONOR ID: 929743</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 929305</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 370201</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 342919</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Golf Training Facility Gifts	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	62
Less than \$2,500	1322
• Total Donors	1384

Total Amounts

Gifts \$2,500 and above	\$1,140,152.57
Pledges \$2,500 and above	\$385,462.96
Bequest Intentions \$2,500 and above	\$110,000.00
Gifts-in-Kind \$2,500 and above	\$0.00
 Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	 \$1,635,615.53
 Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	 \$259,368.19
 Total Gifts, Pledges, Bequests, Gifts-in-Kind	 \$1,894,983.72
 Note: Total gift assets received Jan 17, 2025- Mar 24, 2025: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	 \$1,648,388.95