

**Agendum
Oakland University
Board of Trustees Formal Session
September 11, 2023**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JUNE 14, 2023 THROUGH AUGUST 29, 2023**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of JUNE 14, 2023 THROUGH AUGUST 29, 2023
Oakland University
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JUNE 14, 2023 THROUGH AUGUST 29, 2023.

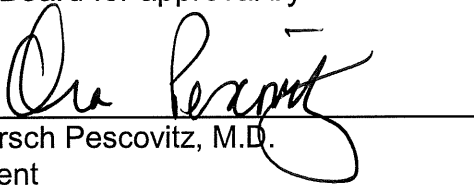
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 9-5, 2023 by



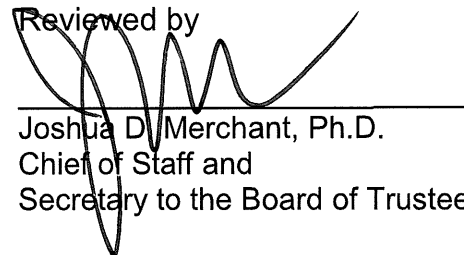
Michael Westfall
Vice President
University Advancement

Recommended on 9/8, 2023
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 6/14/2023-8/29/2023

<u>DONOR ID: 649239</u>		\$1,000,923.00
\$1,000,923.00 <u>Bequest</u>	for Barry Klein Endowed Scholarship	
<u>DONOR ID: 311219</u>		\$252,090.00
\$250,000.00 <u>Gift</u>	for Verma Endowed Scholarship for Neurosciences	
\$1,000.00 <u>Gift</u>	for OUWBSM Auschwitz Exchange Program Gifts	
\$500.00 <u>Gift</u>	for School of Nursing Gift Fund	
\$500.00 <u>Gift</u>	for SECS Project Gift Fund	
\$90.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 426168</u>		\$247,000.00
\$75,000.00 <u>Pledge</u>	for University Advancement Gift Fund	
\$45,000.00 <u>Pledge</u>	for CAS Math Corp Gift Fund	
\$27,500.00 <u>Pledge</u>	for Deans Choice Awards	
\$25,000.00 <u>Pledge</u>	for Orientation Gift Fund	
\$21,500.00 <u>Pledge</u>	for Alumni Relations Gift Fund	
\$21,000.00 <u>Pledge</u>	for Native American Advisory Committee Gift fund	
\$9,000.00 <u>Pledge</u>	for OSI Student Organization Gift Fund	
\$7,500.00 <u>Pledge</u>	for School of Nursing Gift Fund	
\$7,500.00 <u>Pledge</u>	for SBA-ACHIEVE Gift Fund	
\$4,500.00 <u>Pledge</u>	for Library Gifts-Unrestricted	
\$2,500.00 <u>Pledge</u>	for Student Employment Appreciation Gift Fund	
\$1,000.00 <u>Pledge</u>	for Campus Recreation Gift Fund	
<u>DONOR ID: 264788</u>		\$200,000.00
\$200,000.00 <u>Bequest</u>	for Talbert Foster Care Student Assistance Fund	
<u>DONOR ID: 233760</u>		\$100,000.00
\$100,000.00 <u>Bequest</u>	for OU Fund	
<u>DONOR ID: 818695</u>		\$83,000.00
\$83,000.00 <u>Gift</u>	for Oakland University Scholarship Fund	
<u>DONOR ID: 736747</u>		\$75,000.00
\$75,000.00 <u>Gift</u>	for Baseball Gifts	
<u>DONOR ID: 686687</u>		\$66,000.00
\$66,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
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<u>DONOR ID: 258</u>		\$65,000.00
\$65,000.00 <u>Gift</u>	for CAS Gift Fund	
<u>DONOR ID: 306967</u>		\$60,250.00
\$60,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$250.00 <u>Gift</u>	for Dennis Muchmore Public Policy Series & Collection Fund	
<u>DONOR ID: 742119</u>		\$57,500.00
\$57,500.00 <u>Pledge</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 871983</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 894985</u>		\$37,500.00
\$37,500.00 <u>Gift In Kind</u>	for Dream Initiative	
<u>DONOR ID: 320001</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for CAS DEI Teaching Race in America	
<u>DONOR ID: 14721</u>		\$25,000.00
\$25,000.00 <u>Bequest</u>	for Tracey and Jacqueline Stanyer SECS Scholarship	
<u>DONOR ID: 399292</u>		\$15,000.00
\$15,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<u>DONOR ID: 872682</u>		\$12,870.00
\$12,870.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 339719</u>		\$12,700.00
\$12,700.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 78254</u>		\$12,000.00
\$12,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 317816</u>		\$10,300.00
\$10,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$300.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 881392</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 410106</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Donald C. Hildum Scholarship Endowment	

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<u>DONOR ID: 167860</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
<u>DONOR ID: 423190</u>		\$9,514.64
\$9,514.64 <u>Gift In Kind</u>	for SHS-Orthotics & Prosthetics	
<u>DONOR ID: 632036</u>		\$9,000.00
\$5,000.00 <u>Gift</u>	for Mezwa OUWB Recruitment Scholarship	
\$2,500.00 <u>Gift</u>	for James A. Sharp, Jr. and Tessie Baltrip Sharp Endowed Fund	
\$1,500.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 772421</u>		\$8,183.00
\$5,247.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 804056</u>		\$7,622.00
\$7,622.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 904902</u>		\$7,410.00
\$7,410.00 <u>Gift</u>	for CAS DEI Teaching Race in America	
<u>DONOR ID: 858953</u>		\$6,727.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 905659</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for CAS DEI Teaching Race in America	
<u>DONOR ID: 309265</u>		\$5,550.00
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 807241</u>		\$5,247.00
\$5,247.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 902271</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Dennis Muchmore Public Policy Series & Collection Fund	
<u>DONOR ID: 571107</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Dennis Muchmore Public Policy Series & Collection Fund	
<u>DONOR ID: 410086</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for A.R. Liboff Medical Physics Scholarship	

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<u>DONOR ID: 326823</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 316379</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Dennis Muchmore Public Policy Series & Collection Fund	
<u>DONOR ID: 907315</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881531</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881026</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 860702</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859610</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 775032</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622470</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 308718</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 301218</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 333361</u>		\$3,600.00
\$1,600.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$800.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$800.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$400.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
<u>DONOR ID: 400398</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

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<u>DONOR ID: 221</u>		\$3,500.00
\$3,500.00 <u>Bequest</u>	for GLBT Literature & Resource Center	
<u>DONOR ID: 612658</u>		\$3,450.00
\$2,400.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
\$1,050.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 523432</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for CAS General Scholarships	
<u>DONOR ID: 907759</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 907141</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 907140</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 907044</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 906753</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 906228</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881623</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 861273</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859611</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803962</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803076</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 774982</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774551</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 773770</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 726200</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 687813</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 662282</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 638460</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 601517</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 549526</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 389761</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 325809</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317801</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317026</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 306956</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 289739</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 156104</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 907632</u>		\$2,920.00
\$2,920.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 905249</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for CAS Center for Civic Engagement Gift Fund	
<u>DONOR ID: 858282</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for OU Beautification Gift Fund	
<u>DONOR ID: 309697</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	82
Less than \$2,500	439
Total Donors	521

Total Amounts

Gifts \$2,500 and above	\$932,310.00
Pledges \$2,500 and above	\$364,500.00
Bequest Intentions \$2,500 and above	\$1,329,423.00
Gifts-in-Kind \$2,500 and above	\$47,014.64

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,673,247.64
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Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$114,020.00
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Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,787,267.64
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Note: Total gift assets received Jun 14, 2023- Aug 29, 2023: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,454,545.70
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