

Agendum
Oakland University
Board of Trustees Formal Session
April 20, 2023

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JANUARY 20, 2023 THROUGH APRIL 10, 2023**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of JANUARY 20, 2023 THROUGH APRIL 10, 2023
Oakland University
Board of Trustees Formal Session
APRIL 20, 2023
Page 2

8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JANUARY 20, 2023 THROUGH APRIL 10, 2023.

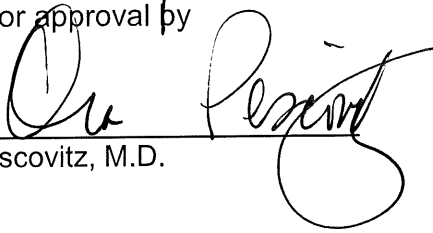
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on April 12, 2023 by



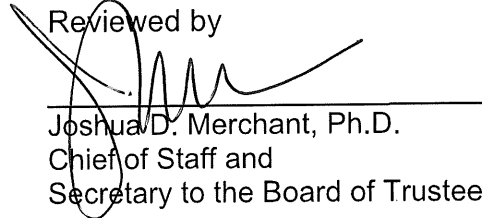
Michael Westfall
Vice President
University Advancement

Recommended on 4/17, 2023
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/20/2023-4/10/2023

<u>DONOR ID: 410506</u>		\$1,000,000.00
\$1,000,000.00 <u>Bequest</u>	for Meadow Brook Estate Interpretive Facilities	
<u>DONOR ID: 410345</u>		\$700,000.00
\$700,000.00 <u>Bequest</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
<u>DONOR ID: 208512</u>		\$550,000.00
\$500,000.00 <u>Bequest</u>	for Marsha Guerrein Women's Swimming Endowed Fund	
\$50,000.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
<u>DONOR ID: 215565</u>		\$500,000.00
\$500,000.00 <u>Bequest</u>	for Dean N. and Marika V. Jones Engineering Scholarship Endowment	
<u>DONOR ID: 754169</u>		\$110,000.00
\$110,000.00 <u>Pledge</u>	for Commuter Scholarship Fund	
<u>DONOR ID: 617896</u>		\$100,000.00
\$100,000.00 <u>Gift</u>	for SON Student Laboratory Gift Fund	
<u>DONOR ID: 549462</u>		\$100,000.00
\$100,000.00 <u>Gift</u>	for TDC Construction Pre-Apprenticeship Program	
<u>DONOR ID: 322460</u>		\$100,000.00
\$80,000.00 <u>Pledge</u>	for SECS-Augmented Reality Center	
\$12,000.00 <u>Pledge</u>	for Grizzlies Racing	
\$1,000.00 <u>Pledge</u>	for SECS - National Society of Black Engineers	
\$1,000.00 <u>Pledge</u>	for SECS - Makers OU	
\$1,000.00 <u>Pledge</u>	for SECS - Oakland Robotics Association	
\$1,000.00 <u>Pledge</u>	for SECS - Smart Vehicles Club	
\$1,000.00 <u>Pledge</u>	for SECS - Society of Women Engineers	
\$1,000.00 <u>Pledge</u>	for SECS - Tau Beta Pi	
\$1,000.00 <u>Pledge</u>	for SECS - Women in Computing	
\$1,000.00 <u>Pledge</u>	for SECS - Engineering in Medicine and Biology Society	
<u>DONOR ID: 326608</u>		\$95,210.85
\$35,764.67 <u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students	
\$34,446.18 <u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students	
\$25,000.00 <u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 1/20/2023-4/10/2023

	\$70,000.00 <u>Gift</u> for Donna and Walt Young Study Abroad Endowed Scholarship Fund	
<u>DONOR ID: 899714</u>		\$68,500.00
	\$68,500.00 <u>Gift In Kind</u> for Golden Grizzlies Champion Fund	
<u>DONOR ID: 204245</u>		\$60,000.00
	\$60,000.00 <u>Gift</u> for Tamara and Henry Tazzia Endowed Business Scholarship	
<u>DONOR ID: 338588</u>		\$44,150.00
	\$44,000.00 <u>Bequest</u> for Rosencrants First Generation Student Scholarship Fund	
	\$100.00 <u>Gift</u> for CMI - Student Retention Fund Scholarship	
	\$50.00 <u>Gift</u> for Affordable Education Materials Gift Fund	
<u>DONOR ID: 187105</u>		\$40,000.00
	\$40,000.00 <u>Pledge</u> for CORE Program Gift Fund	
<u>DONOR ID: 577875</u>		\$37,500.00
	\$37,500.00 <u>Pledge</u> for David and Anessa Kramer Performance Excellence Endowment for Men's Basketball	
<u>DONOR ID: 91</u>		\$34,000.00
	\$22,000.00 <u>Gift</u> for CAS Finish Line Scholarship	
	\$12,000.00 <u>Gift</u> for Sociology & Anthropology Gift Fund	
<u>DONOR ID: 900310</u>		\$30,000.00
	\$30,000.00 <u>Gift</u> for Men's Golf Gifts	
<u>DONOR ID: 899712</u>		\$30,000.00
	\$30,000.00 <u>Gift</u> for Biological Sciences Gift Fund	
<u>DONOR ID: 896700</u>		\$30,000.00
	\$30,000.00 <u>Gift</u> for Steve Becroft Impact Capital Scholarship Fund	
<u>DONOR ID: 63457</u>		\$26,200.00
	\$25,000.00 <u>Pledge</u> for The Michele and Karl Plattenberger Society of Women Engineers Scholarship	
	\$1,200.00 <u>Pledge</u> for International Education Study Abroad Scholarship Fund	
<u>DONOR ID: 301347</u>		\$26,195.00
	\$26,195.00 <u>Gift</u> for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 751954</u>		\$25,000.00
	\$25,000.00 <u>Pledge</u> for Meadow Brook Estate Interpretive Facilities	
	\$25,000.00 <u>Pledge</u> for The Darrin M. Hanna Research and Development Award	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/20/2023-4/10/2023

<u>DONOR ID: 306967</u>		\$20,700.00
\$20,000.00 <u>Gift</u>	for Pontiac Collective Impact Gift	
\$700.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 685624</u>		\$16,495.00
\$16,495.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 784688</u>		\$15,045.09
\$15,045.09 <u>Gift In Kind</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
<u>DONOR ID: 791879</u>		\$14,979.00
\$14,979.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 603022</u>		\$12,885.82
\$10,000.00 <u>Gift</u>	for Mark Mendola Completion Scholarship	
\$1,000.00 <u>Gift</u>	for Grizzlies Racing	
\$750.00 <u>Gift</u>	for The Golden Grizzly Spirit Award	
\$500.00 <u>Gift</u>	for SHS-Gifts-Environmental Health Safety	
\$500.00 <u>Gift</u>	for SHS-Gifts-Environmental Health Safety	
\$100.00 <u>Gift</u>	for Future Heroes Scholarship Fund	
\$11.56 <u>Gift</u>	for OU Fund	
\$11.56 <u>Gift</u>	for OU Fund	
\$7.70 <u>Gift</u>	for OU Fund	
\$5.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 305783</u>		\$11,000.00
\$10,000.00 <u>Pledge</u>	for Meadow Brook Estate Interpretive Facilities	
\$1,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 374410</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 328461</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for CAS Finish Line Scholarship	
<u>DONOR ID: 310507</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Golden Grizzlies Graduate Gift Fund	
<u>DONOR ID: 214583</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 311219</u>		\$9,050.00

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OAKLAND UNIVERSITY
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\$3,000.00	<u>Gift</u>	for Golden Grizzlies Graduate Gift Fund	
\$1,200.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,000.00	<u>Gift</u>	for Grizzlies Food Pantry	
\$1,000.00	<u>Gift</u>	for First Generation Scholarship Fund	
\$1,000.00	<u>Gift</u>	for Student Emergency Fund	
\$1,000.00	<u>Gift</u>	for Oakland University Foster Student Scholarship Fund	
\$250.00	<u>Gift</u>	for OU Fund	
\$250.00	<u>Gift</u>	for OU Fund	
\$200.00	<u>Gift</u>	for Women's Swimming and Diving Gifts	
\$100.00	<u>Gift</u>	for Oakland Chorale European Tour Fund	
\$50.00	<u>Gift</u>	for OU Fund	
<u>DONOR ID: 877315</u>			\$8,890.00
\$8,890.00	<u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 375838</u>			\$7,500.00
\$7,500.00	<u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
<u>DONOR ID: 311207</u>			\$6,000.00
\$6,000.00	<u>Gift</u>	for SECS Project Gift Fund	
<u>DONOR ID: 216397</u>			\$6,000.00
\$6,000.00	<u>Gift</u>	for Oakland Ray Miller Memorial Swimming and Diving Fund	
<u>DONOR ID: 361601</u>			\$5,896.00
\$5,896.00	<u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 310644</u>			\$5,800.00
\$2,500.00	<u>Gift</u>	for Raffel Research Gift Fund	
\$2,000.00	<u>Gift</u>	for SBA Scholarships	
\$500.00	<u>Gift</u>	for Grizzly Garments Clothing Closet Fund	
\$500.00	<u>Gift</u>	for Raffel Research Gift Fund	
\$150.00	<u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$50.00	<u>Gift</u>	for Ernst & Young Scholarship Fund	
\$50.00	<u>Gift</u>	for Dillon Family Accounting Student Leadership Scholarship Endowment	
\$50.00	<u>Gift</u>	for Student Emergency Fund	

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<u>DONOR ID: 303468</u>		\$5,750.00
\$2,920.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 900420</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 793379</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
<u>DONOR ID: 663538</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
<u>DONOR ID: 472297</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SBA Scholarships	
<u>DONOR ID: 326823</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 289405</u>		\$5,000.00
\$3,000.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
\$1,000.00 <u>Gift</u>	for Woodcock Legacy Gift Fund	
\$1,000.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
<u>DONOR ID: 280190</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
<u>DONOR ID: 201681</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 198853</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Chemistry Project Gift Fund	
<u>DONOR ID: 192391</u>		\$5,000.00
\$5,000.00 <u>Bequest</u>	for Ron B. and Marilyn J. Kevern Scholarship Endowment	
<u>DONOR ID: 184725</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS SMTD Student Opportunity Fund	
<u>DONOR ID: 112024</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	

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<u>DONOR ID: 54020</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Joan Rosen Endowed Fund	
<u>DONOR ID: 22996</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Eric T. Pauli Memorial Scholarship	
<u>DONOR ID: 738087</u>		\$4,500.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$1,500.00 <u>Gift</u>	for SEHS Gift Fund	
<u>DONOR ID: 428185</u>		\$3,400.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 15937</u>		\$3,350.00
\$3,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$250.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$100.00 <u>Gift</u>	for Mary Kampe Memorial Fund	
<u>DONOR ID: 320028</u>		\$3,072.69
\$3,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$72.69 <u>Gift</u>	for MBH Garden Club Gift Fund	
<u>DONOR ID: 899161</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SECS Project Gift Fund	
<u>DONOR ID: 400685</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 309310</u>		\$3,000.00
\$1,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$1,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$1,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
<u>DONOR ID: 56410</u>		\$3,000.00
\$1,000.00 <u>Gift</u>	for Women's Cross Country Gifts	
\$1,000.00 <u>Gift</u>	for Men's Cross Country Gifts	
\$500.00 <u>Gift</u>	for Men's Track and Field Gifts	
\$500.00 <u>Gift</u>	for Women's Track and Field Gifts	
<u>DONOR ID: 844982</u>		\$2,948.00
\$2,948.00 <u>Gift</u>	for Men's Basketball Advancement Fund	

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 1/20/2023-4/10/2023

<u>DONOR ID: 450334</u>		\$2,948.00
\$2,948.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 855606</u>		\$2,920.00
\$2,920.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 861735</u>		\$2,660.00
\$2,500.00 <u>Gift</u>	for Baseball Gifts	
\$160.00 <u>Gift</u>	for Baseball Gifts	
<u>DONOR ID: 571164</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 427935</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
<u>DONOR ID: 301622</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 297825</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for School of Nursing Gift Fund	
\$1,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$500.00 <u>Gift</u>	for MBE Adopt an Artifact	
<u>DONOR ID: 295704</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 277933</u>		\$2,500.00
\$1,250.00 <u>Gift</u>	for Men's Cross Country Gifts	
\$1,250.00 <u>Gift</u>	for Women's Cross Country Gifts	
<u>DONOR ID: 258893</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>DONOR ID: 2573</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for MTD Theatre Gift Fund	

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OAKLAND UNIVERSITY
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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	75
Less than \$2,500	1558
Total Donors	1633

Total Amounts

Gifts \$2,500 and above	\$899,300.36
Pledges \$2,500 and above	\$383,700.00
Bequest Intentions \$2,500 and above	\$2,749,000.00
Gifts-in-Kind \$2,500 and above	\$83,545.09

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above \$4,115,545.45

Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500 \$274,663.15

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$4,390,208.60

Note: Total gift assets received Jan 20, 2023- Apr 10, 2023: \$1,912,742.53
 (includes outright gifts, gifts-in-kind, paid bequests and
 payments on pledges previously approved by the Board)