

Agendum  
Oakland University  
Board of Trustees Formal Session  
June 13, 2022

**ACCEPTANCE OF GIFTS AND PLEDGES TO  
OAKLAND UNIVERSITY FOR THE PERIOD OF  
APRIL 1, 2022 THROUGH MAY 31, 2022**

**A Recommendation**

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University  
for the Period of APRIL 1, 2022 THROUGH MAY 31, 2022  
Oakland University  
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of APRIL 1, 2022 THROUGH MAY 31, 2022.

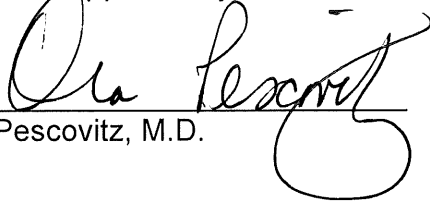
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President  
on JUNE 3, 2022 by



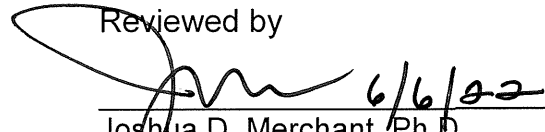
Michael Westfall  
Vice President  
University Advancement

Recommended on 6/7, 2022  
to the Board for approval by



Ora Hirsch Pescovitz, M.D.  
President

Reviewed by

 6/6/22

Joshua D. Merchant, Ph.D.  
Chief of Staff and  
Secretary to the Board of Trustees

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**4/1/2022-5/31/2022**

<b><u>DONOR ID: 217278</u></b>	<b>\$297,996.00</b>
\$138,882.80 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences
\$59,972.00 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences
\$59,295.20 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences
\$39,846.00 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences
<b><u>DONOR ID: 339719</u></b>	<b>\$254,852.00</b>
\$204,852.00 <u>Gift</u>	for Beaumont Named Scholarships
\$50,000.00 <u>Gift</u>	for OUWB School of Medicine Capstone Scholarships
<b><u>DONOR ID: 311733</u></b>	<b>\$253,910.00</b>
\$99,910.00 <u>Gift</u>	for SECS - Ford URP, Kessentini
\$54,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
\$50,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
\$50,000.00 <u>Gift</u>	for SECS - Ford URP, Kessentini
<b><u>DONOR ID: 306967</u></b>	<b>\$105,700.00</b>
\$100,000.00 <u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students
\$5,000.00 <u>Gift</u>	for History Department Gift Fund
\$700.00 <u>Gift</u>	for CAS Gift Fund
<b><u>DONOR ID: 361601</u></b>	<b>\$100,000.00</b>
\$75,000.00 <u>Pledge</u>	for Elaine Leigh Track & Field Invitational Endowment
\$25,000.00 <u>Pledge</u>	for Elaine Leigh Track & Field Invitational Endowment
<b><u>DONOR ID: 307927</u></b>	<b>\$100,000.00</b>
\$100,000.00 <u>Gift</u>	for MBE Interpretive Facilities
<b><u>DONOR ID: 134271</u></b>	<b>\$100,000.00</b>
\$100,000.00 <u>Gift</u>	for Schell Foundation Scholarships
<b><u>DONOR ID: 327601</u></b>	<b>\$93,800.00</b>
\$93,800.00 <u>Pledge</u>	for Golden Grizzlies Champion Fund
<b><u>DONOR ID: 374114</u></b>	<b>\$30,000.00</b>
\$30,000.00 <u>Gift</u>	for OUCARES - Gift Fund
<b><u>DONOR ID: 332723</u></b>	<b>\$26,500.00</b>
\$25,000.00 <u>Pledge</u>	for Grace Whan Endowed Dance Scholarship
\$1,500.00 <u>Gift</u>	for Grace Whan Endowed Dance Scholarship

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
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<b><u>DONOR ID: 819279</u></b>		<b>\$25,000.00</b>
\$25,000.00 <u>Pledge</u>	for Sneh Badhwar Memorial Nursing Scholarship	
<b><u>DONOR ID: 306848</u></b>		<b>\$20,000.00</b>
\$20,000.00 <u>Gift</u>	for First Generation Programming and Scholarships Fund	
<b><u>DONOR ID: 685624</u></b>		<b>\$16,495.00</b>
\$16,495.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b><u>DONOR ID: 736286</u></b>		<b>\$16,000.00</b>
\$16,000.00 <u>Gift</u>	for Gender & Sexuality Center Gift Fund	
<b><u>DONOR ID: 877446</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for MBE Interpretive Facilities	
<b><u>DONOR ID: 813217</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 654098</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<b><u>DONOR ID: 586680</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<b><u>DONOR ID: 473273</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<b><u>DONOR ID: 399292</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<b><u>DONOR ID: 208512</u></b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for SEHS Gift Fund	
<b><u>DONOR ID: 260</u></b>		<b>\$10,000.00</b>
\$5,000.00 <u>Gift</u>	for Affordable Education Materials Gift Fund	
\$5,000.00 <u>Gift</u>	for Library Gifts-Books & OnLine Resources	
<b><u>DONOR ID: 375838</u></b>		<b>\$7,500.00</b>
\$7,500.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
<b><u>DONOR ID: 877315</u></b>		<b>\$6,268.00</b>
\$6,268.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	

Does not include payments on previously approved pledges.

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<b><u>DONOR ID: 738087</u></b>		<b>\$6,000.00</b>
\$3,000.00 <u>Gift</u>	for SEHS Gift Fund	
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<b><u>DONOR ID: 311219</u></b>		<b>\$5,350.00</b>
\$5,000.00 <u>Gift</u>	for Chemistry Project Gift Fund	
\$300.00 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for OU Fund	
<b><u>DONOR ID: 791173</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<b><u>DONOR ID: 755691</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<b><u>DONOR ID: 527989</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Men's Basketball Gifts	
<b><u>DONOR ID: 222986</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for School of Nursing Gift Fund	
<b><u>DONOR ID: 147194</u></b>		<b>\$4,080.00</b>
\$4,080.00 <u>Pledge</u>	for SBA-Frank Cardimen International Initiatives	
<b><u>DONOR ID: 536994</u></b>		<b>\$4,030.00</b>
\$4,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b><u>DONOR ID: 303468</u></b>		<b>\$3,184.00</b>
\$3,184.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<b><u>DONOR ID: 878030</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for Veterans Affairs Gifts	
<b><u>DONOR ID: 818695</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for Oakland University Scholarship Fund	
<b><u>DONOR ID: 620244</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for OU Fund	
<b><u>DONOR ID: 300959</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<b><u>DONOR ID: 858231</u></b>		<b>\$2,830.00</b>
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b><u>DONOR ID: 363842</u></b>		<b>\$2,592.00</b>
\$2,592.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<b><u>DONOR ID: 310644</u></b>		<b>\$2,580.00</b>
\$2,000.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$500.00 <u>Gift</u>	for Raffel Research Gift Fund	
\$40.00 <u>Gift</u>	for Dillon Family Accounting Student Leadership Scholarship	
\$40.00 <u>Gift</u>	for Student Emergency Fund	
<b><u>DONOR ID: 867220</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
<b><u>DONOR ID: 682009</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<b><u>DONOR ID: 472384</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<b><u>DONOR ID: 304939</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
<b><u>DONOR ID: 112268</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Islamic Studies Gift Fund	

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**TOTALS TO BE APPROVED**

**Number of Donors**

\$2,500 and above	45
Less than \$2,500	509
Total Donors	554

**Total Amounts**

Gifts \$2,500 and above	\$1,361,287.00
Pledges \$2,500 and above	\$247,880.00
Bequest Intentions \$2,500 and above	\$0.00
Gifts-in-Kind \$2,500 and above	\$0.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,609,167.00
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Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$88,223.99
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Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,697,390.99
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Note: Total gift assets received Apr 1, 2022- May 31, 2022: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,930,960.04
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