

Agendum
Oakland University
Board of Trustees Formal Session
December 5, 2022

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
SEPTEMBER 20, 2022 THROUGH NOVEMBER 17, 2022**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

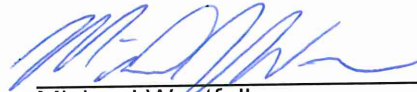
Acceptance of Gifts and Pledges to Oakland University
for the Period of SEPTEMBER 20, 2022 THROUGH NOVEMBER 17, 2022
Oakland University
Board of Trustees Formal Session
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of SEPTEMBER 20, 2022 THROUGH NOVEMBER 17, 2022.

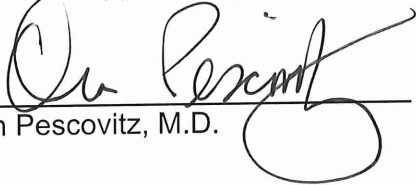
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 10/21, 2022 by



Michael Westfall
Vice President
University Advancement

Recommended on 12/1, 2022
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
9/20/2022-11/17/2022

<u>DONOR ID: 306967</u>		\$550,000.00
\$500,000.00 <u>Pledge</u>	for Pontiac Collective Impact Gift	
\$50,000.00 <u>Gift</u>	for Trustee Academic Success Scholarship Fund	
<u>DONOR ID: 473273</u>		\$50,000.00
\$50,000.00 <u>Gift</u>	for Honors College Scholarship Fund	
<u>DONOR ID: 546572</u>		\$46,000.00
\$33,000.00 <u>Pledge</u>	for SECS-Deans Material Support Gifts	
\$13,000.00 <u>Pledge</u>	for OU Beautification Gift Fund	
<u>DONOR ID: 30862</u>		\$32,158.08
\$16,257.45 <u>Gift</u>	for SECS Academic Promise Scholarship Endowment	
\$15,900.63 <u>Gift</u>	for SECS Academic Promise Scholarship Endowment	
<u>DONOR ID: 870401</u>		\$30,000.00
\$25,000.00 <u>Pledge</u>	for Allison Family Foundation Scholarship Endowment	
\$2,500.00 <u>Gift</u>	for Allison Family Foundation Scholarship Endowment	
\$2,500.00 <u>Gift</u>	for Allison Family Foundation Scholarship Endowment	
<u>DONOR ID: 81275</u>		\$30,000.00
\$30,000.00 <u>Pledge</u>	for Trustee Academic Success Scholarship Fund	
<u>DONOR ID: 836795</u>		\$26,000.00
\$20,000.00 <u>Gift</u>	for OU Fund	
\$3,000.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$3,000.00 <u>Gift</u>	for Nightingale Legacy Endowed Scholarship for Nursing	
<u>DONOR ID: 888337</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 421033</u>		\$25,000.00
\$22,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$2,500.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	
<u>DONOR ID: 337886</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for Tack Finish with Honor Endowment	
<u>DONOR ID: 308839</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for School of Nursing Scholarships	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
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9/20/2022-11/17/2022

<u>DONOR ID: 23624</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Ledong Li Global Education Legacy Endowed Fund	
<u>DONOR ID: 232539</u>		\$24,874.77
\$23,874.77 <u>Request</u>	for Dr. Judy Didion Graduate Nursing Scholarship	
\$1,000.00 <u>Gift</u>	for Dr. Judy Didion Graduate Nursing Scholarship	
<u>DONOR ID: 824667</u>		\$15,000.00
\$15,000.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>DONOR ID: 229232</u>		\$15,000.00
\$10,000.00 <u>Gift</u>	for McKay Endowment for Mathematics	
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 311219</u>		\$13,850.00
\$10,000.00 <u>Gift</u>	for OUWB School of Medicine Barbara G. Ramseyer Scholarship	
\$1,750.00 <u>Gift</u>	for International Relations Scholarship Gifts	
\$1,000.00 <u>Gift</u>	for OUWBSM Student Emergency Gift Fund	
\$1,000.00 <u>Gift</u>	for SEHS Reading Language Arts Gift Fund	
\$100.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 327129</u>		\$13,000.00
\$7,800.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
\$5,200.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
<u>DONOR ID: 428616</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 410106</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Donald C. Hildum Scholarship Endowment	
<u>DONOR ID: 358231</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Oncology Rehab PT Scholarship	
<u>DONOR ID: 317816</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 301600</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	

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<u>DONOR ID: 202970</u>		\$8,200.00
\$8,200.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 892127</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for Stiller Scholarship for Physical Therapy	
<u>DONOR ID: 635662</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 50283</u>		\$6,650.00
\$6,000.00 <u>Gift</u>	for Men's Basketball Gifts	
\$200.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
\$100.00 <u>Pledge</u>	for Tom Ford Athletic Training Room Endowment	
\$100.00 <u>Pledge</u>	for Women's Basketball Gifts	
\$100.00 <u>Pledge</u>	for Men's Basketball Gifts	
\$50.00 <u>Pledge</u>	for Employee Hardship Fund	
\$50.00 <u>Pledge</u>	for Grizzlies Food Pantry	
\$50.00 <u>Pledge</u>	for George & Sarah Preisinger Endowed Scholarship Fund	
<u>DONOR ID: 4252</u>		\$6,600.00
\$5,600.00 <u>Pledge</u>	for Mental Health & Wellness Endowment Fund	
\$1,000.00 <u>Pledge</u>	for School of Nursing Scholarships	
<u>DONOR ID: 237481</u>		\$6,200.00
\$6,000.00 <u>Gift</u>	for Men's Basketball Gifts	
\$200.00 <u>Gift</u>	for Women's Basketball Gifts	
<u>DONOR ID: 53888</u>		\$5,500.00
\$5,000.00 <u>Gift</u>	for MB Writing Project Gift Fund	
\$500.00 <u>Gift</u>	for CAS SMTD Student Opportunity Fund	
<u>DONOR ID: 217</u>		\$5,260.78
\$5,000.00 <u>Gift</u>	for CAS SMTD Student Opportunity Fund	
\$260.78 <u>Gift In Kind</u>	for Grizzlies Food Pantry	
<u>DONOR ID: 754152</u>		\$5,035.00
\$5,035.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 617133</u>		\$5,004.00
\$5,004.00 <u>Pledge</u>	for Edna Gottlieb Shapiro Scholarship Endowment	

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<u>DONOR ID: 887844</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
<u>DONOR ID: 835592</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for DACA Scholarship	
<u>DONOR ID: 779122</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 584667</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Brian Meer Endowed Business Education Fund	
<u>DONOR ID: 319265</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 595846</u>		\$4,153.00
\$1,750.00 <u>Gift</u>	for Men's Golf Gifts	
\$1,750.00 <u>Gift</u>	for Men's Golf Gifts	
\$450.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$175.00 <u>Gift</u>	for Alvin Jerome Taylor Memorial Scholarship Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.50 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.50 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$1.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 613615</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for Men's Basketball Gifts	
\$1,485.00 <u>Gift</u>	for Men's Basketball Gifts	
\$500.00 <u>Gift</u>	for Men's Basketball Gifts	
\$15.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 432</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Sharon Wilhelm Endowed Award	
<u>DONOR ID: 301499</u>		\$3,345.00
\$1,500.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$750.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$595.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	

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\$500.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 420960</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 616136</u>		\$2,500.32
\$1,500.00 <u>Pledge</u>	for CAS Finish Line Scholarship	
\$600.00 <u>Pledge</u>	for MTD Scholarship Gifts	
\$100.08 <u>Pledge</u>	for Grizzlies Food Pantry	
\$100.08 <u>Pledge</u>	for CAS Center for Public Humanities Gift Fund	
\$100.08 <u>Pledge</u>	for CAS Math Corp Gift Fund	
\$100.08 <u>Pledge</u>	for Oakland University Art Gallery Gifts	
<u>DONOR ID: 891618</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 867220</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
<u>DONOR ID: 861736</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Baseball Gifts	
<u>DONOR ID: 823287</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 819110</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Raffle Research Gift Fund	
<u>DONOR ID: 818528</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
<u>DONOR ID: 567214</u>		\$2,500.00
\$1,500.00 <u>Gift</u>	for School of Health Sciences Scholarships	
\$1,000.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>DONOR ID: 308702</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Lucido Family Civic Engagement Endowment	
<u>DONOR ID: 303730</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS Project Gift Fund	

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<u>DONOR ID: 276575</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 99975</u>		\$2,500.00
\$2,500.00 <u>Pledge</u>	for Jackie Wiggins Oakland University Endowment for the Music Education Program	
<u>DONOR ID: 54011</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for Eye Research Institute Gift Fund	
\$1,000.00 <u>Gift</u>	for MTD General Gift Fund	
\$500.00 <u>Gift</u>	for Friends of Library Book Fund	
<u>DONOR ID: 53883</u>		\$2,500.00
\$1,500.00 <u>Gift</u>	for Women's Basketball Gifts	
\$1,000.00 <u>Pledge</u>	for Women's Basketball Gifts	
<u>DONOR ID: 35292</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	57
Less than \$2,500	1404
Total Donors	1461

Total Amounts

Gifts \$2,500 and above	\$452,596.08
Pledges \$2,500 and above	\$684,254.32
Bequest Intentions \$2,500 and above	\$23,874.77
Gifts-in-Kind \$2,500 and above	\$3,605.78

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,164,330.95
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Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$281,578.84
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Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,445,909.79
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Note: Total gift assets received Sep 20, 2022- Nov 17, 2022: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,259,147.48
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