

Agendum  
Oakland University  
Board of Trustees Formal Session  
August 12, 2021

**ACCEPTANCE OF GIFTS AND PLEDGES TO  
OAKLAND UNIVERSITY FOR THE PERIOD OF  
JUNE 8, 2021 THROUGH AUGUST 2, 2021**

**A Recommendation**

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University  
for the Period of JUNE 8, 2021 THROUGH AUGUST 2, 2021  
Oakland University  
Board of Trustees Formal Session  
August 12, 2021  
Page 2

8. **Recommendation:**

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JUNE 8, 2021 THROUGH AUGUST 2, 2021.

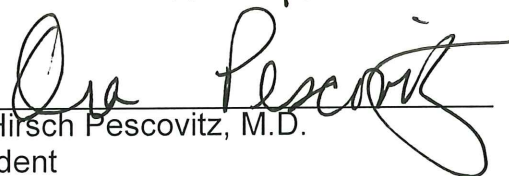
9. **Attachments:** A. Gifts and Pledges Report.

Submitted to the President  
on August 5, 2021 by

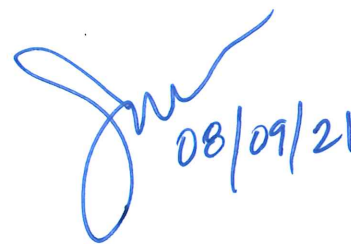


Michael Westfall  
\_\_\_\_\_  
Vice President  
University Advancement

Recommended on 8/9, 2021  
to the Board for approval by



\_\_\_\_\_  
Ora Hirsch Pescovitz, M.D.  
President



OAKLAND UNIVERSITY  
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
 6/8/2021-8/2/2021

<b><u>DONOR ID: 247911</u></b>		<b>\$5,143,380.00</b>
\$2,000,000.00	<u>Bequest</u>	for Student Athlete Development
\$2,000,000.00	<u>Bequest</u>	for School of Business Administration
\$1,000,000.00	<u>Bequest</u>	for Frank Cardimen International Initiatives Endowment
\$143,000.00	<u>Pledge</u>	for Planned Giving-Insurance Premiums Gift Fund
\$380.00	<u>Gift</u>	for Women's Basketball Gifts
<b><u>DONOR ID: 829386</u></b>		<b>\$1,000,000.00</b>
\$1,000,000.00	<u>Bequest</u>	for Maryanne & Charles Torner Endowed Nursing Fund
<b><u>DONOR ID: 712842</u></b>		<b>\$500,616.00</b>
\$300,000.00	<u>Pledge</u>	for Golf Training Facility Gifts
\$197,000.00	<u>Pledge</u>	for Men's Golf Gifts
\$3,000.00	<u>Pledge</u>	for Golden Grizzlies Champion Fund
\$380.00	<u>Gift</u>	for Men's Golf Gifts
\$118.00	<u>Gift</u>	for Women's Golf Gifts
\$118.00	<u>Gift</u>	for Men's Golf Gifts
<b><u>DONOR ID: 426168</u></b>		<b>\$252,000.00</b>
\$75,000.00	<u>Pledge</u>	for OU Day of Giving
\$50,000.00	<u>Pledge</u>	for Meadow Brook Hall Gifts and Donations
\$27,500.00	<u>Pledge</u>	for SECS-Deans Material Support Gifts
\$25,000.00	<u>Pledge</u>	for Orientation Gift Fund
\$22,000.00	<u>Pledge</u>	for Development Officers-CAS/OUF OP Fnd
\$8,000.00	<u>Pledge</u>	for Alumni Relations Gift Fund
\$7,500.00	<u>Pledge</u>	for School of Nursing Gift Fund
\$7,500.00	<u>Pledge</u>	for CSA Student Organization Gift Fund
\$5,000.00	<u>Pledge</u>	for SBA - Scholars Gift Fund
\$5,000.00	<u>Pledge</u>	for SBA-ACHIEVE Gift Fund
\$4,000.00	<u>Pledge</u>	for School of Engineering and Computer Science Gift Fund
\$4,000.00	<u>Pledge</u>	for Unmanned Ground Vehicle Competition
\$4,000.00	<u>Pledge</u>	for SECS Student Engagement Opportunity: eSports Club Team
\$3,000.00	<u>Pledge</u>	for Library Gifts-Unrestricted
\$2,500.00	<u>Pledge</u>	for Deans Choice Awards
\$2,000.00	<u>Pledge</u>	for Campus Recreation Gift Fund

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
6/8/2021-8/2/2021

<b><u>DONOR ID: 719719</u></b>	<b>\$250,000.00</b>
\$250,000.00 <u>Pledge</u>	for Malouf, Pescovitz, Ruchim Family Endowment for Global Student Experiences
<b><u>DONOR ID: 305541</u></b>	<b>\$148,896.00</b>
\$148,896.00 <u>Pledge</u>	for ERI-Pediatric Retinal Disorders Lab
<b><u>DONOR ID: 728596</u></b>	<b>\$100,000.00</b>
\$100,000.00 <u>Pledge</u>	for W. J. & Lillian Kemler Endowed Scholarship for Medical Students
<b><u>DONOR ID: 316724</u></b>	<b>\$35,000.00</b>
\$15,000.00 <u>Gift</u>	for OUWB School of Medicine Named Scholarships
\$10,000.00 <u>Gift</u>	for James V. and Ruth E. Huebner Endowed Fund
\$5,000.00 <u>Gift</u>	for Anna M. Huebner Endowed Fund for Nursing
\$5,000.00 <u>Gift</u>	for William and Matilda Dahlberg Endowed Nursing Fund
<b><u>DONOR ID: 519044</u></b>	<b>\$28,804.00</b>
\$28,804.00 <u>Gift</u>	for ERI-Pediatric Retinal Disorders Lab
<b><u>DONOR ID: 687501</u></b>	<b>\$25,000.00</b>
\$25,000.00 <u>Pledge</u>	for Golf Training Facility Gifts
<b><u>DONOR ID: 327033</u></b>	<b>\$25,000.00</b>
\$25,000.00 <u>Pledge</u>	for Don and Jan O'Dowd Endowed Graduate Student Award
<b><u>DONOR ID: 685624</u></b>	<b>\$16,845.00</b>
\$16,845.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<b><u>DONOR ID: 632036</u></b>	<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program
<b><u>DONOR ID: 603022</u></b>	<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA
<b><u>DONOR ID: 399292</u></b>	<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund
<b><u>DONOR ID: 339719</u></b>	<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Beaumont Named Scholarships
<b><u>DONOR ID: 9551</u></b>	<b>\$10,000.00</b>
\$10,000.00 <u>Pledge</u>	for Golf Training Facility Gifts

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
6/8/2021-8/2/2021

<b><u>DONOR ID: 858462</u></b>		<b>\$8,862.00</b>
\$8,862.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 404058</u></b>		<b>\$8,862.00</b>
\$8,862.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 302233</u></b>		<b>\$7,448.00</b>
\$7,448.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 636405</u></b>		<b>\$6,062.00</b>
\$6,062.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 523432</u></b>		<b>\$6,000.00</b>
\$6,000.00 <u>Gift</u>	for CAS General Scholarships	
<b><u>DONOR ID: 309265</u></b>		<b>\$5,900.00</b>
\$5,900.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<b><u>DONOR ID: 22014</u></b>		<b>\$5,250.00</b>
\$5,000.00 <u>Pledge</u>	for Golf Training Facility Gifts	
\$250.00 <u>Gift</u>	for OUAA Golf Challenge Gifts	
<b><u>DONOR ID: 829054</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
<b><u>DONOR ID: 806821</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Placement Office Gift Fund	
<b><u>DONOR ID: 547836</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
<b><u>DONOR ID: 326823</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b><u>DONOR ID: 301340</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<b><u>DONOR ID: 167860</u></b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
<b><u>DONOR ID: 703814</u></b>		<b>\$4,420.00</b>
\$4,420.00 <u>Gift</u>	for Office of Student Success Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
 6/8/2021-8/2/2021

<b><u>DONOR ID: 622523</u></b>		<b>\$4,087.00</b>
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 579714</u></b>		<b>\$4,087.00</b>
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 308718</u></b>		<b>\$4,087.00</b>
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 127543</u></b>		<b>\$4,087.00</b>
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 612658</u></b>		<b>\$4,060.00</b>
\$2,030.00 <u>Gift</u>	for Men's Swimming Gifts	
\$2,030.00 <u>Gift</u>	for Women's Swimming Gifts	
<b><u>DONOR ID: 858395</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 857576</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 856945</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 803076</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 774227</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 773770</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 772421</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 741221</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 740596</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
 6/8/2021-8/2/2021

<b><u>DONOR ID: 726200</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 714690</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 662282</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 635825</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 622557</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 622522</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 306956</u></b>		<b>\$3,031.00</b>
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b><u>DONOR ID: 826130</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for OU Protect Life Scholarship	
<b><u>DONOR ID: 300904</u></b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for CORE Program Gift Fund	
<b><u>DONOR ID: 330414</u></b>		<b>\$2,648.00</b>
\$2,648.00 <u>Gift</u>	for Friends of Library Book Fund	
<b><u>DONOR ID: 270161</u></b>		<b>\$2,647.04</b>
\$1,967.04 <u>Pledge</u>	for Men's Basketball Gifts	
\$380.00 <u>Gift</u>	for Men's Basketball Gifts	
\$300.00 <u>Gift</u>	for OUAA Golf Challenge Gifts	
<b><u>DONOR ID: 857401</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for The Dennis Pawley Institute	
<b><u>DONOR ID: 703683</u></b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY  
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE  
 6/8/2021-8/2/2021

**TOTALS TO BE APPROVED**

**Number of Donors**

\$2,500 and above	58
Less than \$2,500	339
Total Donors	397

**Total Amounts**

Gifts \$2,500 and above	\$282,681.00
Pledges \$2,500 and above	\$1,460,863.04
Bequest Intentions \$2,500 and above	\$6,000,000.00
Gifts-in-Kind \$2,500 and above	\$0.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$7,743,544.04
---	----------------

Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$97,246.29
---	-------------

Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$7,840,790.33
---	----------------

Note: Total gift assets received Jun 8, 2021- Aug 2, 2021: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$672,470.07
---	--------------