

Agendum
Oakland University
Board of Trustees Formal Session
June 15, 2020

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
MARCH 31, 2020 THROUGH MAY 31, 2020**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of MARCH 31, 2020 THROUGH MAY 31, 2020
Oakland University
Board of Trustees Formal Session
June 15, 2020
Page 2

8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MARCH 31, 2020 THROUGH MAY 31, 2020.

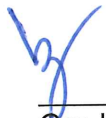
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on JUNE 9, 2020 by



Michael Westfall
Vice President
University Advancement

Recommended on _____, 2020
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
March 31, 2020 - May 31, 2020

<u>Donor ID: 339719</u>		\$203,812.00
\$153,812.00 <u>Gift</u> \$50,000.00 <u>Gift</u>	for OUWB School of Medicine Scholarships for Schostak Family Scholarship Pledge	
<u>Donor ID: 91383</u>		\$105,000.00
\$100,000.00 <u>Gift</u> \$5,000.00 <u>Gift</u>	for David Brennan Support for Nursing Studies Scholarship for COVID-19 Student Relief Fund	
<u>Donor ID: 218168</u>		\$100,000.00
\$100,000.00 <u>Pledge</u>	for The Moon J. Pak, M.D., Ph.D., HHB Classroom Naming	
<u>Donor ID: 306967</u>		\$84,300.00
\$54,000.00 <u>Gift</u> \$30,000.00 <u>Gift</u> \$300.00 <u>Gift</u>	for OUWB Financial Hardship-Nicholson Criteria for MBH Interpretive Facilities for OU Fund	
<u>Donor ID: 825775</u>		\$56,000.00
\$56,000.00 <u>Gift</u>	for Restricted Gift Holding Fund	
<u>Donor ID: 335840</u>		\$50,000.00
\$50,000.00 <u>Bequest</u>	for Robert Surovell Support for OU	
<u>Donor ID: 220056</u>		\$26,752.98
\$26,752.98 <u>Gift</u>	for Amy McGowan Scholarship for Excellence in Computer Science	
<u>Donor ID: 303356</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for Ken Morris Center for the Study of Labor & Work Scholarship	
<u>Donor ID: 327601</u>		\$22,520.00
\$22,520.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>Donor ID: 404616</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for Campus Community Engagement Gift Fund	

Does not include payments on previously approved pledges.
Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
March 31, 2020 - May 31, 2020

<u>Donor ID: 311219</u>		\$12,750.00
\$5,000.00 <u>Gift</u>	for SBA-ACHIEVE Gift Fund	
\$5,000.00 <u>Gift</u>	for Chemistry Project Gift Fund	
\$2,000.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
\$500.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
\$250.00 <u>Gift</u>	for Future Heroes Scholarship Fund	
<u>Donor ID: 177</u>		\$12,500.00
\$12,500.00 <u>Bequest</u>	for Doane Family Support for OU	
<u>Donor ID: 400398</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Krompart-Hildebrand Digitization Gift Fund	
<u>Donor ID: 473273</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Future Heroes Scholarship Fund	
<u>Donor ID: 474158</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Student Affairs Gift Fund	
<u>Donor ID: 530469</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>Donor ID: 806772</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Dorms for Regions Health Care Professionals	
<u>Donor ID: 229</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Michael Gillespie Theatre Student Travel & Enrichment Fund	
<u>Donor ID: 332986</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for MTD General Gift Fund	
<u>Donor ID: 532223</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS Project Gift Fund	

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<u>Donor ID: 539957</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>Donor ID: 703683</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>Donor ID: 823778</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
<u>Donor ID: 329105</u>		\$4,400.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$1,000.00 <u>Gift</u>	for Nightingale Legacy Scholarship	
<u>Donor ID: 826107</u>		\$3,750.00
\$3,750.00 <u>Gift</u>	for Disability Support Services Gift Fund	
<u>Donor ID: 336282</u>		\$3,400.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 310643</u>		\$3,375.00
\$2,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$750.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
\$500.00 <u>Gift</u>	for Raffel Research Gift Fund	
\$100.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$25.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
<u>Donor ID: 823779</u>		\$3,250.00
\$3,000.00 <u>Pledge</u>	for COVID-19 Student Relief Fund	
\$250.00 <u>Gift</u>	for COVID-19 Student Relief Fund	
<u>Donor ID: 826130</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for OU Protect Life Scholarship	
<u>Donor ID: 317815</u>		\$2,900.00
\$2,900.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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March 31, 2020 - May 31, 2020

<u>Donor ID: 300315</u>		\$2,640.00
\$2,640.00 <u>Gift</u>	for Women's Basketball Gifts	
<u>Donor ID: 425448</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Chiu Family SBA Education Endowment	
<u>Donor ID: 427626</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	
<u>Donor ID: 824210</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
<u>Donor ID: 825276</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

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TOTALS TO BE

Number of Donors

\$2,500 and above	36
Less than \$2500	510
Total Donors	546

Total Amounts

Gifts \$2,500 and above	\$664,849.98
Pledges \$2,500 and above	\$108,000.00
Bequest Intentions \$2,500 and above	\$62,500.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$835,349.98
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$81,928.85
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$917,278.83

Note: Total gift assets received March 31, 2020 - May 31, 2020: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board) \$1,085,865.45

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.