

**Agendum
Oakland University
Board of Trustees Formal Session
DECEMBER 7, 2020**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
SEPTEMBER 29, 2020 THROUGH NOVEMBER 23, 2020**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.
3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of SEPTEMBER 29, 2020 THROUGH NOVEMBER 23, 2020
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of SEPTEMBER 29, 2020 THROUGH NOVEMBER 23, 2020.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on Nov 29, 2020 by



Michael Westfall
Vice President
University Advancement

Recommended on _____, 2020
to the Board for approval by

Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
September 29, 2020 - November 23, 2020

<u>Donor ID: 319367</u>		\$1,000,000.00
\$1,000,000.00 <u>Payment</u>	for Barry Klein Endowed Scholarship	
<u>Donor ID: 306967</u>		\$514,985.00
\$461,670.00 <u>Pledge</u>	for Pontiac Collective Impact Gift	
\$35,900.00 <u>Pledge</u>	for Pontiac Collective Impact Gift	
\$16,158.00 <u>Pledge</u>	for University Advancement Gift Fund	
\$1,257.00 <u>Pledge</u>	for University Advancement Gift Fund	
<u>Donor ID: 91383</u>		\$300,000.00
\$300,000.00 <u>Gift</u>	for David Brennan Support for Nursing Studies Scholarship	
<u>Donor ID: 426168</u>		\$268,945.00
\$50,000.00 <u>Gift</u>	for Program Support for OU Day of Giving	
\$25,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$25,000.00 <u>Gift</u>	for Deans Choice Awards	
\$25,000.00 <u>Gift</u>	for Orientation Gift Fund	
\$21,800.00 <u>Gift</u>	for Development Officers-CAS/OUF OP Fund	
\$21,500.00 <u>Gift</u>	for Alumni Relations Gift Fund	
\$20,000.00 <u>Gift</u>	for CSA Student Organization Gift Fund	
\$16,495.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$10,000.00 <u>Gift</u>	for Diversity and Compliance Gift Fund	
\$10,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$10,000.00 <u>Gift</u>	for Alumni General Sponsorships	
\$9,650.00 <u>Gift</u>	for Placement Office Gift Fund	
\$5,000.00 <u>Gift</u>	for SBA-ACHIEVE Gift Fund	
\$5,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$5,000.00 <u>Gift</u>	for SBA - Scholars Gift Fund	
\$4,000.00 <u>Gift</u>	for Campus Recreation Gift Fund	
\$3,000.00 <u>Gift</u>	for Health Sciences Center - Gifts	
\$2,500.00 <u>Gift</u>	for Deans Choice Awards	
<u>Donor ID: 361601</u>		\$200,000.00
\$100,000.00 <u>Gift</u>	for The Elaine Leigh Cross Country Program Endowment	
\$100,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE

September 29, 2020 - November 23, 2020

<u>Donor ID: 230417</u>		\$25,510.00
\$25,000.00 <u>Bequest</u>	for Dr. Kathleen Spencer Grizz Recovery Scholarship	
\$180.00 <u>Pledge</u>	for Michael and Alexis Iveson Endowed Scholarship	
\$180.00 <u>Pledge</u>	for MTD Scholarship Gifts	
\$150.00 <u>Gift</u>	for Michael and Alexis Iveson Endowed Scholarship	
<u>Donor ID: 220056</u>		\$25,506.00
\$25,506.00 <u>Gift</u>	for Carol Kwiecinski Memorial Scholarship	
<u>Donor ID: 308839</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for SON-Forensic Nursing Program Gift	
<u>Donor ID: 719719</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for Ora Hirsch Racial, Social, and Environmental Justice Endowed Scholarship	
<u>Donor ID: 814252</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for Danielle Romeo Hall Communication Scholarship Endowment	
<u>Donor ID: 301347</u>		\$23,200.00
\$23,200.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 836795</u>		\$16,000.00
\$10,000.00 <u>Gift</u>	for OU Fund	
\$3,000.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$3,000.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 112024</u>		\$12,500.00
\$10,000.00 <u>Gift</u>	for Simmer Fund in Health Sciences	
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>Donor ID: 321086</u>		\$11,800.00
\$11,800.00 <u>Gift in Kind</u>	for Oakland University Art Gallery Gifts	
<u>Donor ID: 260</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
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September 29, 2020 - November 23, 2020

<u>Donor ID: 204245</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for SBA Scholarships	
<u>Donor ID: 229232</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for McKay Endowment for Mathematics	
<u>Donor ID: 325581</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Paul Morath Memorial Scholarship for Education Endowment	
<u>Donor ID: 309265</u>		\$6,600.00
\$6,600.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>Donor ID: 283</u>		\$6,000.00
\$1,400.00 <u>Gift</u>	for Oakland University Scholarship Fund	
\$1,200.00 <u>Gift</u>	for CAS General Scholarships	
\$1,200.00 <u>Gift</u>	for School of Nursing Scholarships	
\$1,200.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
\$500.00 <u>Gift</u>	for Charter Challenge Endowment for Archives	
\$500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 366912</u>		\$6,000.00
\$4,500.00 <u>Pledge</u>	for OUWB School of Medicine Faculty Sponsored Scholarships	
\$600.00 <u>Pledge</u>	for OUWB School of Medicine Scholarship Fund	
\$300.00 <u>Pledge</u>	for Men's Basketball Gifts	
\$300.00 <u>Pledge</u>	for Women's Basketball Gifts	
\$300.00 <u>Pledge</u>	for George Preisinger Scholarship Fund	
<u>Donor ID: 523432</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for CAS General Scholarships	
<u>Donor ID: 681598</u>		\$5,350.00
\$5,000.00 <u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowment	
\$250.00 <u>Pledge</u>	for CSA Student Organization Gift Fund	
\$100.00 <u>Pledge</u>	for SHS-Gifts-ECLIPSE	
<u>Donor ID: 203133</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

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<u>Donor ID: 205984</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for The Michael Alan Gerus Memorial Endowed Scholarship	
<u>Donor ID: 216777</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Annual Gerald & Lisa Kearns Finish-Line Scholarship	
<u>Donor ID: 306946</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>Donor ID: 310792</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Gift Fund	
<u>Donor ID: 311733</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS Scholarships	
<u>Donor ID: 323348</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Simmer Fund in Health Sciences	
<u>Donor ID: 584667</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Brian Meer Endowed Business Education Fund	
<u>Donor ID: 787640</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Baseball Facility Development Fund	
<u>Donor ID: 832733</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for George Preisinger Scholarship Fund	
<u>Donor ID: 838314</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Veterans Affairs Gifts	

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<u>Donor ID: 311219</u>		\$4,800.00
\$1,500.00 <u>Gift</u>	for International Relations Scholarship Gifts	
\$1,000.00 <u>Gift</u>	for Teacher Development and Education Studies	
\$1,000.00 <u>Gift</u>	for School of Nursing Scholarships	
\$1,000.00 <u>Gift</u>	for Teacher Development and Education Studies	
\$250.00 <u>Gift</u>	for Men's Soccer Gifts	
\$50.00 <u>Gift</u>	for OU Fund	
<u>Donor ID: 632036</u>		\$4,700.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,200.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
\$1,000.00 <u>Gift</u>	for Gary Brancaleone Endowed Scholarship for Women's Athletics	
<u>Donor ID: 307719</u>		\$4,450.00
\$4,450.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>Donor ID: 91017</u>		\$4,320.00
\$1,440.00 <u>Pledge</u>	for School of Health Sciences Scholarships	
\$1,440.00 <u>Pledge</u>	for First Generation Scholarship Fund	
\$1,440.00 <u>Pledge</u>	for Center for Multicultural Initiatives Gifts	
<u>Donor ID: 691178</u>		\$4,294.00
\$4,294.00 <u>Gift</u>	for Paul Morath Memorial Scholarship for Education Endowment	
<u>Donor ID: 820350</u>		\$4,200.00
\$4,200.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>Donor ID: 53976</u>		\$4,000.00
\$4,000.00 <u>Pledge</u>	for Anonymous Endowed Accounting Student Scholarship	
<u>Donor ID: 232506</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for OU Fund	
\$2,000.00 <u>Gift</u>	for CAS-Actuarial Science Gifts	
<u>Donor ID: 330414</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for Future Heroes Scholarship Fund	
\$2,000.00 <u>Gift</u>	for COVID-19 Student Relief Fund	

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<u>Donor ID: 331983</u>		\$4,000.00
\$3,000.00 <u>Gift</u>	for SBA Gift Fund	
\$1,000.00 <u>Gift</u>	for English Gift Fund	
<u>Donor ID: 604913</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
<u>Donor ID: 832235</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for SHS-Interdisciplinary Health Sciences Gift Fund	
<u>Donor ID: 15937</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
<u>Donor ID: 161948</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Gift Fund	
<u>Donor ID: 232096</u>		\$3,000.00
\$1,200.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
\$1,200.00 <u>Pledge</u>	for Golden Grizzlies Champion Fund	
\$600.00 <u>Pledge</u>	for Women of OU Critical Difference Scholarship	
<u>Donor ID: 636684</u>		\$3,000.00
\$1,500.00 <u>Gift</u>	for Men's Swimming Gifts	
\$1,500.00 <u>Gift</u>	for Women's Swimming Gifts	
<u>Donor ID: 773781</u>		\$3,000.00
\$2,040.00 <u>Pledge</u>	for Golden Grizzlies Champion Fund	
\$480.00 <u>Pledge</u>	for Campus Recreation Gift Fund	
\$480.00 <u>Pledge</u>	for Golf and Learning Center Gift Fund	
<u>Donor ID: 782713</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Nursing Scholarships	
<u>Donor ID: 230656</u>		\$2,900.00
\$1,200.00 <u>Pledge</u>	for Men's Swimming Gifts	
\$1,200.00 <u>Pledge</u>	for Oakland Ray Miller Memorial Swimming and Diving Fund	
\$500.00 <u>Gift</u>	for Oakland Ray Miller Memorial Swimming and Diving Fund	

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<u>Donor ID: 226185</u>		\$2,735.00
\$2,520.00 <u>Pledge</u>	for Ron Cramer and W. Dorsey Hammond Reading Legacy Fund	
\$210.00 <u>Pledge</u>	for SEHS Reading Language Arts Gift Fund	
\$5.00 <u>Pledge</u>	for Future Heroes Scholarship Fund	
<u>Donor ID: 189</u>		\$2,700.00
\$1,100.00 <u>Gift</u>	for English Gift Fund	
\$800.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$200.00 <u>Gift</u>	for Library Gifts-Books & Online Resources	
\$150.00 <u>Gift</u>	for Cinema Studies Gifts	
\$150.00 <u>Gift</u>	for CAS - Center for Ethics Gift Fund	
\$100.00 <u>Gift</u>	for John B. Cameron Endowment in Art History	
\$100.00 <u>Gift</u>	for Chef Christopher Morse Award Fund	
\$100.00 <u>Gift</u>	for Sharon L. Wilhelm Fund	
<u>Donor ID: 266890</u>		\$2,640.00
\$1,320.00 <u>Pledge</u>	for Integrative Studies Gift Fund	
\$1,320.00 <u>Pledge</u>	for Office of Student Success Gift Fund	
<u>Donor ID: 411056</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$500.00 <u>Gift</u>	for Women and Philanthropy Gift Fund	
\$500.00 <u>Gift</u>	for Gender & Sexuality Center Gift Fund	
\$500.00 <u>Gift</u>	for George Preisinger Scholarship Fund	
<u>Donor ID: 427935</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>Donor ID: 722571</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Veterans Affairs Gifts	

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OAKLAND UNIVERSITY
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September 29, 2020 - November 23, 2020

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	58
Less than \$2500	2,009
Total Donors	2,067

Total Amounts

Gifts \$2,500 and above	\$1,095,045.00
Pledges \$2,500 and above	\$553,790.00
Bequest Intentions \$2,500 and above	\$25,000.00
Gifts-in-Kind \$2,500 and above	\$11,800.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,685,635.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$352,528.84
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,038,163.84

Note: Total gift assets received September 29, 2020 - November 23, 2020: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board) \$2,800,517.79