A NEW APPROACH TO FINANCIAL ADVICE

Vera DOES NOT:
- Sell Investment or Insurance Products
- Custody Assets or Receive Referral Fees
- Replace Your Current Advisors

Vera DOES:
- Address ALL Financial Concerns
- Help all people regardless of their financial situation
- Price our Services at a Rate Everyone Can Afford

FOCUSING ON YOUR FUTURE
“When it comes to financial matters, many Americans have been left without a clue. The financial markets have become a dizzying emporium of choice... The decisions are more numerous and complex.”

**Needs Analysis:**

1. Would you like help reducing your monthly expenses?  
   - Yes  
   - No

2. Would you like to know if you are saving enough for retirement?  
   - Yes  
   - No

3. Would you like to know if your investments have the potential to generate the returns you will need to achieve your goals?  
   - Yes  
   - No

4. Would you like to know if you need life or disability insurance?  
   - Yes  
   - No

5. Would you like a better understanding of your employer benefits?  
   - Yes  
   - No

6. Would you like help planning for future college expenses?  
   - Yes  
   - No

7. Would you like help establishing an emergency reserve fund?  
   - Yes  
   - No

8. Would you like help regaining control of your finances?  
   - Yes  
   - No

For a fixed monthly fee, your Vera Advisor will examine your entire financial situation, complete a detailed plan and meet with you every six months to ensure progress toward your goals.

**Schedule Your Appointment Today**

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**www.verafs.com**

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