

Agendum
Oakland University
Board of Trustees Formal Session
October 3, 2022

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JULY 26, 2022 THROUGH SEPTEMBER 19, 2022**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of JULY 26, 2022 THROUGH SEPTEMBER 19, 2022
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JULY 26, 2022 THROUGH SEPTEMBER 19, 2022.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on SEPT 22, 2022 by



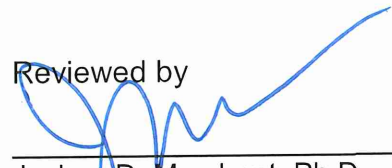
Michael Westfall
Vice President
University Advancement

Recommended on 9/27, 2022
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
7/26/2022-9/19/2022

DONOR ID: 533365 **\$20,750,000.00**

\$10,375,000.00 Pledge for SON BSHS Student Success for Scholarships
\$10,375,000.00 Pledge for SON BSHS Campus Expansion

DONOR ID: 307927 **\$500,882.50**

\$500,000.00 Pledge for MBE Interpretive Facilities
\$882.50 Gift for Meadow Brook Estate Wild Game Dinner Gift Fund

DONOR ID: 426168 **\$318,000.00**

\$75,000.00 Pledge for University Advancement Gift Fund
\$69,750.00 Gift for Development Officers-CAS/OUF OP Fund
\$41,600.00 Gift for Meadow Brook Hall Gifts and Donations
\$40,000.00 Pledge for Keeper of the Dream Gift Fund
\$30,000.00 Pledge for Alumni Relations Gift Fund
\$15,000.00 Pledge for Placement Office Gift Fund
\$10,000.00 Pledge for Keeper of the Dream Named Scholarship Fund
\$8,000.00 Gift for Alumni Relations Gift Fund
\$7,500.00 Pledge for School of Nursing Gift Fund
\$7,150.00 Gift for Placement Office Gift Fund
\$5,000.00 Pledge for SBA-ACHIEVE Gift Fund
\$3,000.00 Pledge for Library Gifts-Unrestricted
\$2,500.00 Pledge for OSI Student Organization Gift Fund
\$2,500.00 Pledge for Deans Choice Awards
\$1,000.00 Pledge for Campus Recreation Gift Fund

DONOR ID: 184054 **\$290,000.00**

\$290,000.00 Pledge for Amacher Scholarship

DONOR ID: 311219 **\$156,250.00**

\$100,000.00 Gift for Dearlove Scholarship
\$50,000.00 Gift for Undergraduate Admissions Group Visit Fund
\$5,000.00 Gift for Cibula Endowed Scholarship for Teaching Assistants
\$1,000.00 Gift for MBE Interpretive Facilities
\$250.00 Gift for OU Fund

DONOR ID: 884080 **\$100,000.00**

\$100,000.00 Pledge for Baseball Gifts

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
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<u>DONOR ID: 818695</u>		\$75,000.00
\$75,000.00 <u>Gift</u>	for Oakland University Scholarship Fund	
<u>DONOR ID: 6410</u>		\$51,164.88
\$51,164.88 <u>Gift</u>	for Lane Family Teacher Completion Scholarship	
<u>DONOR ID: 242360</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Wilson Hall Building Gift Fund	
<u>DONOR ID: 788025</u>		\$45,000.00
\$45,000.00 <u>Gift</u>	for Counseling Center Gifts Fund	
<u>DONOR ID: 499335</u>		\$45,000.00
\$45,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 330414</u>		\$35,000.00
\$25,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
\$10,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 260</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 813217</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for SECS-Software Engineering & Program Languages	
<u>DONOR ID: 258</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for Organic Farms Gifts	
<u>DONOR ID: 791879</u>		\$14,979.00
\$14,979.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 458054</u>		\$12,000.00
\$10,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
\$2,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 319367</u>		\$11,634.93
\$11,634.93 <u>Bequest</u>	for Barry Klein Endowed Scholarship	
<u>DONOR ID: 829054</u>		\$10,200.00
\$5,200.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	

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<u>DONOR ID: 881392</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 802921</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 632036</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUWBSM Auschwitz Exchange Program Gifts	
<u>DONOR ID: 473273</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 332721</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for MBE Interpretive Facilities	
<u>DONOR ID: 241048</u>		\$10,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
\$5,000.00 <u>Gift</u>	for Affordable Education Materials Gift Fund	
<u>DONOR ID: 205330</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Marlene Gardner Scholarship Endowment for Teacher Education	
<u>DONOR ID: 42214</u>		\$9,000.00
\$9,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 98166</u>		\$8,320.00
\$8,320.00 <u>Gift</u>	for Jean Ann Miller OSI Endowment	
<u>DONOR ID: 404058</u>		\$8,152.00
\$8,152.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 8176</u>		\$7,100.00
\$3,945.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$3,100.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$55.00 <u>Gift</u>	for Friends of Library Book Fund	
<u>DONOR ID: 814552</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for Pontiac Collective Impact Gift	
<u>DONOR ID: 53983</u>		\$6,550.00
\$6,500.00 <u>Gift</u>	for OU Beautification Gift Fund	
\$50.00 <u>Gift</u>	for Library Gifts-Unrestricted	

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<u>DONOR ID: 105535</u>		\$6,372.00
\$6,372.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 760728</u>		\$5,742.00
\$5,742.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 806821</u>		\$5,500.00
\$5,500.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 882935</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Lean Learning Scholarship Fund	
<u>DONOR ID: 594653</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SEHS Gift Fund	
<u>DONOR ID: 296904</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for MTD Music Gift Fund	
<u>DONOR ID: 120953</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Ravi Parameswaran Memorial Fund	
<u>DONOR ID: 203133</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 337180</u>		\$4,030.00
\$4,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 882547</u>		\$4,016.00
\$4,016.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881531</u>		\$4,016.00
\$4,016.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 307719</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 189083</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 300904</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for CORE Program Gift Fund	
<u>DONOR ID: 882175</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 881623</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 861273</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774982</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 687813</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 638460</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 404213</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 389761</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 636684</u>		\$3,000.00
\$1,500.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
\$1,500.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
<u>DONOR ID: 89105</u>		\$3,000.00
\$3,000.00 <u>Pledge</u>	for Barbara Lynn Sutherland Memorial Scholarship Endowment	
<u>DONOR ID: 839432</u>		\$2,800.00
\$2,800.00 <u>Gift</u>	for Ravi Parameswaran Memorial Fund	
<u>DONOR ID: 309697</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	
<u>DONOR ID: 143416</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Baseball Gifts	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	59
Less than \$2,500	400
Total Donors	459

Total Amounts

Gifts \$2,500 and above	\$762,573.38
Pledges \$2,500 and above	\$21,976,545.00
Bequest Intentions \$2,500 and above	\$11,634.93
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$22,750,753.31
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$104,532.75
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$22,855,286.06
Note: Total gift assets received Jul 26, 2022- Sep 19, 2022: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,430,816.31