

Agendum
Oakland University
Board of Trustees Formal Session
December 13, 2021

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
SEPTEMBER 28, 2021 THROUGH NOVEMBER 29, 2021**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

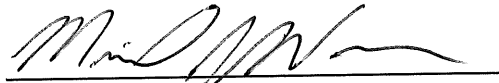
Acceptance of Gifts and Pledges to Oakland University
for the Period of SEPTEMBER 28, 2021 THROUGH NOVEMBER 29, 2021
Oakland University
Board of Trustees Formal Session
December 13, 2021
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of SEPTEMBER 28, 2021 THROUGH NOVEMBER 29, 2021.

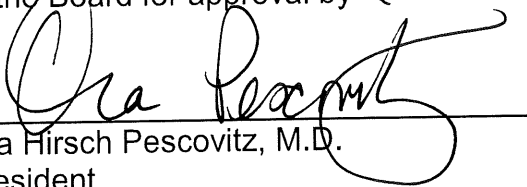
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on DEC 2, 2021 by



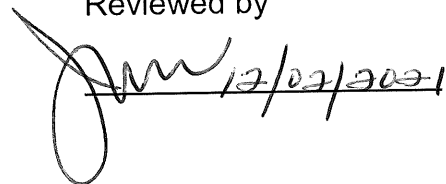
Michael Westfall
Vice President
University Advancement

Recommended on 12/3, 2021
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 9/28/2021-11/29/2021

<u>DONOR ID: 719719</u>		\$1,000,025.00
\$750,000.00 <u>Bequest</u>	for Pescovitz Presidential Scholars Program	
\$250,000.00 <u>Pledge</u>	for Pescovitz Presidential Scholars Program	
\$25.00 <u>Gift</u>	for Baskin Judaic Studies Gift Fund	
<u>DONOR ID: 375838</u>		\$102,916.00
\$102,916.00 <u>Gift</u>	for Dr. Krug OUWB Endowed Lectureship	
<u>DONOR ID: 803676</u>		\$100,000.00
\$100,000.00 <u>Gift</u>	for Rabbi Richard G. and Bella Hirsch Faculty Endowment for Racial & Social Justice	
<u>DONOR ID: 426168</u>		\$70,800.00
\$42,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$21,800.00 <u>Gift</u>	for Development Officers-CAS/OUF OP Fund	
\$7,000.00 <u>Gift</u>	for Alumni Relations Gift Fund	
<u>DONOR ID: 335840</u>		\$50,000.00
\$50,000.00 <u>Gift</u>	for CAS Gift Fund	
<u>DONOR ID: 299341</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Golf Training Facility Gifts	
<u>DONOR ID: 836795</u>		\$31,000.00
\$25,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$3,000.00 <u>Gift</u>	for Nightingale Legacy Endowed Scholarship for Nursing	
\$3,000.00 <u>Gift</u>	for MTD Dance Gift Fund	
<u>DONOR ID: 499335</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 301347</u>		\$29,695.00
\$29,695.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 308839</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for School of Nursing Gift Fund	
<u>DONOR ID: 1059</u>		\$17,500.00
\$12,500.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
9/28/2021-11/29/2021

<u>DONOR ID: 819143</u>	\$15,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program Gifts
\$5,000.00 <u>Gift</u>	for CAS-Judaic Studies Gift Fund
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund
<u>DONOR ID: 204245</u>	\$15,000.00
\$15,000.00 <u>Gift</u>	for SBA Scholarships
<u>DONOR ID: 311219</u>	\$13,850.00
\$8,000.00 <u>Gift</u>	for Harding Eye Research & Biology Lecture Series
\$2,000.00 <u>Gift</u>	for William Schwab Endowed Scholarship for the Humanities
\$1,500.00 <u>Gift</u>	for SECS Promise Scholarship
\$1,000.00 <u>Gift</u>	for Teacher Development and Education Studies
\$1,000.00 <u>Gift</u>	for OUWB School of Medicine Student Emergency Gift Fund
\$250.00 <u>Gift</u>	for OU Fund
\$100.00 <u>Gift</u>	for Women's Swimming Gifts
<u>DONOR ID: 311733</u>	\$13,000.00
\$13,000.00 <u>Gift</u>	for SECS Scholarships
<u>DONOR ID: 410106</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for Donald C. Hildum Scholarship Endowment
<u>DONOR ID: 54027</u>	\$10,000.00
\$5,000.00 <u>Gift</u>	for Professor Joel Russell Endowed Scholarship in Chemistry
\$5,000.00 <u>Gift</u>	for Professor Joel Russell Endowed Scholarship in Chemistry
<u>DONOR ID: 756507</u>	\$7,050.00
\$7,050.00 <u>Gift</u>	for Placement Office Gift Fund
<u>DONOR ID: 306967</u>	\$7,000.00
\$5,000.00 <u>Gift</u>	for SECS Scholarships
\$2,000.00 <u>Gift</u>	for OU Fund
<u>DONOR ID: 366912</u>	\$6,000.00
\$3,600.00 <u>Pledge</u>	for OUWB School of Medicine Faculty Sponsored Scholarships
\$1,500.00 <u>Pledge</u>	for OUWB School of Medicine Scholarship Fund
\$300.00 <u>Pledge</u>	for Men's Basketball Gifts
\$300.00 <u>Pledge</u>	for George & Sarah Preisinger Endowed Scholarship Fund

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OAKLAND UNIVERSITY
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\$300.00 <u>Pledge</u>	for Women's Basketball Gifts	
<u>DONOR ID: 334138</u>		\$6,000.00
\$6,000.00 <u>Pledge</u>	for Ron B. and Marilyn J. Kevern Scholarship	
<u>DONOR ID: 19</u>		\$6,000.00
\$6,000.00 <u>Pledge</u>	for Department of Counseling - Play Therapy	
<u>DONOR ID: 328895</u>		\$5,600.00
\$1,000.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$1,000.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$300.00 <u>Gift</u>	for Graduate School Finish Line Endowed Scholarship	
\$300.00 <u>Gift</u>	for Graduate School Finish Line Endowed Scholarship	
\$300.00 <u>Gift</u>	for SBA Gift Fund	
\$300.00 <u>Gift</u>	for SBA Gift Fund	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$300.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$200.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$200.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
<u>DONOR ID: 867679</u>		\$5,000.00
\$3,000.00 <u>Gift</u>	for Campus Recreation Gift Fund	
\$1,000.00 <u>Gift</u>	for Men's Swimming Gifts	
\$1,000.00 <u>Gift</u>	for Women's Swimming Gifts	
<u>DONOR ID: 867185</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 861739</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Rabbi Richard G. and Bella Hirsch Faculty Endowment for Racial & Social Justice	
<u>DONOR ID: 829863</u>		\$5,000.00
\$3,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$1,500.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	

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<u>DONOR ID: 829054</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<u>DONOR ID: 820540</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Philip and Mary Mahoney Memorial Endowment for School of Education	
<u>DONOR ID: 820539</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Philip and Mary Mahoney Memorial Endowment for School of Education	
<u>DONOR ID: 703683</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>DONOR ID: 584667</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Brian Meer Endowed Business Education Fund	
<u>DONOR ID: 319265</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 203133</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 172618</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Lillie Marie Johnson Legacy Scholarship Endowment for MTD	
<u>DONOR ID: 8176</u>		\$4,945.00
\$3,945.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$1,000.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
<u>DONOR ID: 861273</u>		\$4,087.00
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 301218</u>		\$4,087.00
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 867678</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Baseball Gifts	
<u>DONOR ID: 803642</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for MBE Adopt an Artifact	
<u>DONOR ID: 787865</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Student Affairs & Diversity Scholarship Fund	

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<u>DONOR ID: 232506</u>		\$4,000.00
\$2,000.00 <u>Gift</u>	for OU Fund	
\$2,000.00 <u>Gift</u>	for CAS-Actuarial Science Gifts	
<u>DONOR ID: 432</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Endowed Scholarship for Academic Excellence	
<u>DONOR ID: 689598</u>		\$3,850.00
\$3,850.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 301499</u>		\$3,520.00
\$750.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$670.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$600.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$600.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$450.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$450.00 <u>Gift In Kind</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 759810</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>DONOR ID: 130063</u>		\$3,050.00
\$3,000.00 <u>Gift</u>	for Rayan Rawashdeh Memorial Scholarship of Excellence	
\$50.00 <u>Gift</u>	for Rayan Rawashdeh Memorial Scholarship of Excellence	
<u>DONOR ID: 622556</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 404058</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 389761</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 338426</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 782713</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Nursing Scholarships	

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OAKLAND UNIVERSITY
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<u>DONOR ID: 636684</u>		\$3,000.00
\$1,500.00 <u>Gift</u>	for Women's Swimming Gifts	
\$1,500.00 <u>Gift</u>	for Men's Swimming Gifts	
<u>DONOR ID: 613615</u>		\$3,000.00
\$2,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$1,000.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 411056</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 189083</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SECS Scholarships	
<u>DONOR ID: 15937</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
<u>DONOR ID: 806021</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 862597</u>		\$2,700.00
\$2,700.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 189</u>		\$2,600.00
\$1,100.00 <u>Gift</u>	for CAS Creative Writing Gifts	
\$800.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$200.00 <u>Gift</u>	for Library Gifts-Books & Online Resources	
\$150.00 <u>Gift</u>	for Cinema Studies Gifts	
\$100.00 <u>Gift</u>	for John B. Cameron Endowment in Art History	
\$100.00 <u>Gift</u>	for Sharon L. Wilhelm Fund	
\$100.00 <u>Gift</u>	for Chef Christopher Morse Award Fund	
\$50.00 <u>Gift</u>	for George & Sarah Preisinger Endowed Scholarship Fund	
<u>DONOR ID: 95</u>		\$2,600.00
\$1,000.00 <u>Gift</u>	for Educational Resources Laboratory Gift Fund	
\$200.00 <u>Gift</u>	for Student Emergency Fund	
\$200.00 <u>Gift</u>	for Toni S. and Kenneth Walters Endowment for Literacy	
\$200.00 <u>Gift</u>	for SEHS Professors' Legacy OU Endowment for Student Scholarship	
\$200.00 <u>Gift</u>	for RLA Children Lit-Book Art Exhibit	

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**OAKLAND UNIVERSITY
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9/28/2021-11/29/2021**

\$200.00 <u>Gift</u>	for Project Upward Bound Gift Fund	
\$200.00 <u>Gift</u>	for Oakland University Scholarship Fund	
\$200.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
\$200.00 <u>Gift</u>	for Jacqueline I Loughheed Educational Leadership Award (Masters)	
<u>DONOR ID: 616136</u>		\$2,500.32
\$1,500.00 <u>Pledge</u>	for CAS Finish Line Scholarship	
\$600.00 <u>Pledge</u>	for MTD Scholarship Gifts	
\$100.08 <u>Pledge</u>	for CAS Center for Public Humanities Gift Fund	
\$100.08 <u>Pledge</u>	for Oakland University Art Gallery Gifts	
\$100.08 <u>Pledge</u>	for CAS Math Corp Gift Fund	
\$100.08 <u>Pledge</u>	for Grizzlies Food Pantry	
<u>DONOR ID: 863006</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SHS-Physical Therapy Gifts	
<u>DONOR ID: 862099</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Veterans Affairs Gifts	
<u>DONOR ID: 754152</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 745441</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for SHS-Gifts-ECLIPSE	
\$500.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$500.00 <u>Gift</u>	for School of Health Sciences Scholarships	
\$500.00 <u>Gift</u>	for SHS-Gifts-Environmental Health Safety	
<u>DONOR ID: 722571</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Veterans Affairs Gifts	
<u>DONOR ID: 705322</u>		\$2,500.00
\$2,500.00 <u>Pledge</u>	for Honors College Scholarship Fund	
<u>DONOR ID: 532041</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	69
Less than \$2,500	1929
Total Donors	1998

Total Amounts

Gifts \$2,500 and above	\$707,864.00
Pledges \$2,500 and above	\$327,945.32
Bequest Intentions \$2,500 and above	\$750,000.00
Gifts-in-Kind \$2,500 and above	\$3,520.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,789,329.32
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$334,407.06
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,123,736.38
Note: Total gift assets received Sep 28, 2021- Nov 29, 2021: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,990,316.53