

Agendum  
Oakland University  
Board of Trustees Formal Session  
December 9, 2019

**ACCEPTANCE OF GIFTS AND PLEDGES TO  
OAKLAND UNIVERSITY FOR THE PERIOD OF  
OCTOBER 1, 2019 THROUGH NOVEMBER 22, 2019**

**A Recommendation**

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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8. **Recommendation:**

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of OCTOBER 1, 2019 THROUGH NOVEMBER 22, 2019.

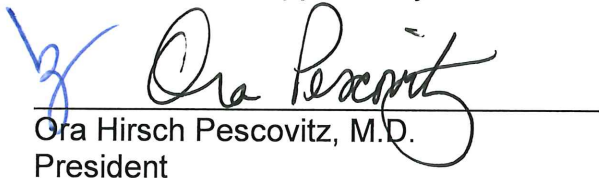
9. **Attachments:** A. Gifts and Pledges Report.

Submitted to the President  
on Nov 26, 2019 by



Michael Westfall  
Vice President  
University Advancement

Recommended on 12/4, 2019  
to the Board for approval by



Ora Hirsch Pescovitz, M.D.  
President

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**October 1, 2019 - November 22, 2019**

<b>Donor ID: 303426</b>		<b>\$1,025,000.00</b>
\$1,000,000.00 <u>Bequest</u>	for Donna and Jon Block Endowment for Meadow Brook Estate	
\$25,000.00 <u>Pledge</u>	for Donna and Jon Block Endowment for Meadow Brook Estate	
<b>Donor ID: 816053</b>		<b>\$100,000.00</b>
\$100,000.00 <u>Gift</u>	for Friends of Performing Arts	
<b>Donor ID: 816556</b>		<b>\$65,000.00</b>
\$65,000.00 <u>Pledge</u>	for Dreamweaver Chinese Language Scholarship	
<b>Donor ID: 326608</b>		<b>\$40,530.00</b>
\$40,530.00 <u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students	
<b>Donor ID: 370378</b>		<b>\$30,000.00</b>
\$25,000.00 <u>Gift</u>	for Men's Golf Gifts	
\$5,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<b>Donor ID: 534683</b>		<b>\$26,000.00</b>
\$26,000.00 <u>Pledge</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
<b>Donor ID: 19157</b>		<b>\$25,000.00</b>
\$25,000.00 <u>Bequest</u>	for Volleyball Gifts	
<b>Donor ID: 322803</b>		<b>\$25,000.00</b>
\$25,000.00 <u>Pledge</u>	for Athletics Scholarships	
<b>Donor ID: 784682</b>		<b>\$25,000.00</b>
\$25,000.00 <u>Pledge</u>	for Hermanoff Completion Endowed Scholarship	
<b>Donor ID: 361601</b>		<b>\$15,500.00</b>
\$10,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$5,500.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<b>Donor ID: 691178</b>		<b>\$15,000.00</b>
\$15,000.00 <u>Gift</u>	for Paul Morath Memorial Scholarship for Education Endowment	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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<b>Donor ID: 816037</b>		<b>\$15,000.00</b>
\$10,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
\$5,000.00 <u>Gift</u>	for Veterans Affairs Gifts	
<b>Donor ID: 473273</b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for Honors College	
<b>Donor ID: 813217</b>		<b>\$10,000.00</b>
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<b>Donor ID: 227681</b>		<b>\$8,100.00</b>
\$8,100.00 <u>Gift</u>	for SBA Gift Fund	
<b>Donor ID: 410106</b>		<b>\$7,000.00</b>
\$7,000.00 <u>Gift</u>	for Donald C. Hildum Scholarship Endowment	
<b>Donor ID: 4252</b>		<b>\$6,040.00</b>
\$3,000.00 <u>Pledge</u>	for Mental Health & Wellness Endowment Fund	
\$1,000.08 <u>Pledge</u>	for Athletics Scholarships	
\$545.52 <u>Pledge</u>	for Men's Track Gifts	
\$545.52 <u>Pledge</u>	for Men's Cross Country Gifts	
\$363.36 <u>Pledge</u>	for SHS-Healthology HELPS	
\$272.76 <u>Pledge</u>	for Women's Track Gifts	
\$272.76 <u>Pledge</u>	for Women's Cross Country Gifts	
\$40.00 <u>Gift</u>	for Men's Track Gifts	
<b>Donor ID: 172618</b>		<b>\$6,020.00</b>
\$5,000.00 <u>Gift</u>	for Lillie Marie Johnson Legacy Scholarship Endowment for MTD	
\$1,020.00 <u>Pledge</u>	for Lillie Marie Johnson Legacy Scholarship Endowment for MTD	
<b>Donor ID: 1075</b>		<b>\$6,000.00</b>
\$6,000.00 <u>Pledge</u>	for Michael and Alexis Iveson Endowed Scholarship	
<b>Donor ID: 681598</b>		<b>\$5,250.00</b>
\$5,000.04 <u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowment	
\$249.96 <u>Pledge</u>	for CSA Student Organization Gift Fund	

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**October 1, 2019 - November 22, 2019**

<b>Donor ID: 8176</b>		<b>\$5,066.00</b>
\$3,000.00 <u>Gift</u>	for CAS-Outreach and Engagement Initiatives Gift Fund	
\$1,280.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$656.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$130.00 <u>Gift</u>	for CAS-Outreach and Engagement Initiatives Gift Fund	
<b>Donor ID: 366912</b>		<b>\$5,040.00</b>
\$4,200.00 <u>Pledge</u>	for OUWB School of Medicine Scholarship Fund	
\$600.00 <u>Pledge</u>	for OUWBSM Global Health Scholarship	
\$240.00 <u>Pledge</u>	for Student Athlete Services Gift Fund	
<b>Donor ID: 95</b>		<b>\$5,000.00</b>
\$1,000.00 <u>Gift</u>	for CAS Gift Fund	
\$1,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$1,000.00 <u>Gift</u>	for Educational Resources Laboratory Gift Fund	
\$900.00 <u>Gift</u>	for RLA Children Lit-Book Art Exhibit	
\$500.00 <u>Gift</u>	for Toni S. and Kenneth Walters Endowment for Literacy	
\$500.00 <u>Gift</u>	for George & Gerry Palmer Coon Graduate Endowed Scholarship	
\$100.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>Donor ID: 260</b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	
<b>Donor ID: 309156</b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<b>Donor ID: 584667</b>		<b>\$5,000.00</b>
\$5,000.00 <u>Gift</u>	for Brian Meer Endowed Business Education Fund	
<b>Donor ID: 703683</b>		<b>\$5,000.00</b>
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<b>Donor ID: 787865</b>		<b>\$4,000.00</b>
\$4,000.00 <u>Gift</u>	for Student Affairs & Diversity Scholarship Fund	

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<b>Donor ID: 813591</b>		<b>\$4,000.00</b>
\$4,000.00 <u>Gift</u>	for Women's Basketball Gifts	
<b>Donor ID: 232096</b>		<b>\$3,020.00</b>
\$1,200.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
\$1,200.00 <u>Pledge</u>	for Golden Grizzlies Champion Fund	
\$600.00 <u>Pledge</u>	for Women of OU Critical Difference Scholarship	
\$20.00 <u>Gift</u>	for Men's Track Gifts	
<b>Donor ID: 428907</b>		<b>\$3,000.00</b>
\$3,000.00 <u>Pledge</u>	for Center for Biomedical Research Gift Fund	
<b>Donor ID: 545045</b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for MPA Gift Fund	
<b>Donor ID: 663010</b>		<b>\$3,000.00</b>
\$3,000.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
<b>Donor ID: 5471</b>		<b>\$2,950.00</b>
\$2,500.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$100.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$100.00 <u>Gift</u>	for Economics Gift Fund	
\$100.00 <u>Gift</u>	for Teresa Stayer Memorial Scholarship in Physical Therapy	
\$100.00 <u>Gift</u>	for Honors College Scholarship Fund	
\$50.00 <u>Gift</u>	for MTD General Gift Fund	
<b>Donor ID: 779122</b>		<b>\$2,900.00</b>
\$2,900.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>Donor ID: 266890</b>		<b>\$2,640.00</b>
\$1,320.00 <u>Pledge</u>	for Office of Student Success Gift Fund	
\$1,320.00 <u>Pledge</u>	for Integrative Studies Gift Fund	

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<b>Donor ID: 70706</b>		<b>\$2,600.00</b>
\$600.00 <u>Pledge</u>	for Diane Norris Endowed Nursing Scholarship	
\$600.00 <u>Pledge</u>	for School of Nursing Scholarships	
\$600.00 <u>Pledge</u>	for SON Student Laboratory Gift Fund	
\$600.00 <u>Pledge</u>	for SON Faculty Research Gift Fund	
\$100.00 <u>Pledge</u>	for SON Faculty Research Gift Fund	
\$100.00 <u>Pledge</u>	for Diane Norris Endowed Nursing Scholarship	
<b>Donor ID: 689598</b>		<b>\$2,550.00</b>
\$2,550.00 <u>Gift</u>	for Placement Office Gift Fund	
<b>Donor ID: 189</b>		<b>\$2,500.00</b>
\$1,100.00 <u>Gift</u>	for English Gift Fund	
\$800.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$200.00 <u>Gift</u>	for Library Gifts-Books & Online Resources	
\$150.00 <u>Gift</u>	for Cinema Studies Gifts	
\$150.00 <u>Gift</u>	for CAS - Center for Ethics Gift Fund	
\$100.00 <u>Gift</u>	for Sharon L. Wilhelm Fund	
<b>Donor ID: 99975</b>		<b>\$2,500.00</b>
\$2,400.00 <u>Pledge</u>	for MTD Music Gift Fund	
\$100.00 <u>Pledge</u>	for SMTD Study Abroad Program Support	
<b>Donor ID: 308675</b>		<b>\$2,500.00</b>
\$1,500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$750.00 <u>Gift</u>	for Hegelund Greek Life Scholarship	
\$250.00 <u>Gift</u>	for Hegelund Greek Life Scholarship	
<b>Donor ID: 337180</b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<b>Donor ID: 550551</b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<b>Donor ID: 590685</b>		<b>\$2,500.00</b>
\$2,500.00 <u>Gift</u>	for Women's Basketball Gifts	

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**TOTALS TO BE APPROVED**

**Number of Donors**

\$2,500 and above	44
Less than \$2500	1,658
Total Donors	1,702

**Total Amounts**

Gifts \$2,500 and above	\$319,220.00
Pledges \$2,500 and above	\$204,986.00
Bequest Intentions \$2,500 and above	\$1,701,735.00
Gifts-in-Kind \$2,500 and above	\$0.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,225,941.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$300,498.43
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,526,439.43

*Note: Total gift assets received October 1, 2019 - November 22, 2019: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board)* \$936,688.27

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.